

To Nasdaq Copenhagen A/S

20 May 2019

Nykredit Realkredit opens new non-callable CITA6-linked bond for new lending

Nykredit Realkredit will issue a new mortgage covered bond (SDO) through Capital Centre H. The bond will be a floating-rate non-callable bond, maturing on 1 January 2022, and carrying a coupon rate linked to CITA6 plus a reference rate spread.

The bond will be registered with VP Securities A/S, and Nykredit Realkredit will apply for admission of the bonds to trading on Nasdaq Copenhagen A/S. The expected first day of listing is 29 May 2019.

The bonds will be applied by Totalkredit A/S and Nykredit Realkredit A/S for new lending.

The Final Bond Terms will be published in a separate stock exchange announcement.

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