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| Company announcement no. 7 |
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| Danske Andelskassers Bank A/S has published an “assessment of Spar Nord’s offer and notice of capital increase” |
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It has come to our attention that Danske Andelskassers Bank A/S (DAB) has published an “assessment of Spar Nord’s offer and notice of capital increase”, in which DAB’s Board of Directors recommends DAB’s shareholders not to accept the yet unpublished offer from Spar Nord.

Spar Nord will revert with comments to the announcement from DAB, when Spar Nord has assessed the contents hereof in detail.

*Should you have any questions in connection with this announcement, please contact Lasse Nyby, Chief Executive Officer, at tel. +45 9634 4011, or Ole Madsen, Senior Vice President, Communication & Innovation, at tel. + 45 9634 4010.*

Kind Regards,

Ole Madsen

Senior Vice President, Communication & Innovation