



UNIBAIL-RODAMCO-WESTFIELD

Paris, April 14, 2026

Press release

URW announces the successful placement of a €750 Mn 7-year 3.875% green bond

Unibail-Rodamco-Westfield (“URW” or “the Group”) today announces the successful placement of a €750 Mn green bond, with a 7-year maturity (maturing in April 2033) and a 3.875% fixed coupon.

The bond was priced at an attractive spread of Mid Swap +105 bps, corresponding to a new issue premium. This marks the tightest spread achieved by the Group since May 2021.

The bond attracted strong demand from a broad and diversified base of high-quality investors. The order book reached €5.1 Bn at its peak, equivalent to an oversubscription of 6.8 times, underscoring the confidence of debt investors in URW’s credit profile.

The bond’s proceeds will be used to finance or refinance Eligible Green Assets, in line with the Group’s 2022 Green Financing Framework¹ and its Better Places roadmap.

This transaction further strengthens the Group’s liquidity position while extending its average debt maturity.

The bonds are rated Baa2 (positive) and BBB+ (stable) by Moody’s and S&P respectively and are expected to settle and be admitted to trading on Euronext Paris on April 21, 2026.

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¹ The green financing framework is available [here](#).

About Unibail-Rodamco-Westfield

Unibail-Rodamco-Westfield (URW) operates vibrant retail-anchored destinations in many of the world's best cities and urban areas. This powerful network attracts over 900 million customer visits annually, supports the growth of major retailers, and makes a significant social and economic contribution to local communities.

This network includes 66 owned shopping centres in the US and Europe that represent around 88% of the Group's €49 Bn asset portfolio – with 41 centres operating under the iconic Westfield brand. URW also has partners who operate Westfield-branded destinations in fast-growing new markets.

Through its '*A Platform for Growth*' business plan, URW is generating organic growth, leveraging the power of the Westfield brand, and unlocking capital light growth opportunities to generate compelling shareholder returns. This is supported by the Group's '*Better Places*' sustainability roadmap, which has established URW as a leader in the real estate industry and one of the 100 most sustainable companies in the world.

URW's stapled shares are listed on Euronext Paris (Ticker: URW). The Group is rated BBB+ by Standard & Poor's and Baa2 by Moody's.

For more information, please visit www.urw.com.