

PRESS RELEASE

Nanterre, 12 October 2023

VINCI Airports – Traffic at 30 September 2023

- **Overall traffic figures were very good in Q3 2023, a substantial 21% higher than in summer 2022, and very near pre-Covid (2019) levels**
- **Passenger numbers reached all-time highs this September in Central America and Serbia**
- **The seven airports in Cabo Verde joined the VINCI Airports network in July and traffic at them has been increasing for several months**

Over 77 million passengers travelled through VINCI Airports' network in Q3 2023 (21% more than in Q3 2022, 2.8% less than in Q3 2019). The capacity that airlines added for the summer met strong demand despite the macroeconomic tension in Europe. **Network-wide traffic hovered very near its pre-crisis levels in September (1.2% below its September 2019 total and 22% higher than in September 2022).**

Another highlight this quarter was the integration of the seven airports in Cabo Verde, where traffic has been trending up for months. International traffic, in particular, is approximately 10 points higher than in 2019 including solid figures on flights connecting tourist destinations Sal, Boa Vista and São Vicente to cities in Western Europe including Lisbon and Paris.

Unless stated otherwise, all variations in following paragraphs refer to traffic levels in Q3 2023 as compared to the same period in 2022.

Reflecting the robust trends in traffic this summer, passenger numbers broke several records in September. In **Mexico**, for example, local and United-States-based airlines continued to increase frequencies on existing lines and opened new ones, both international (traffic to and from the US rose 21%) and domestic (up 18%). Traffic may continue to increase in the coming months as Viva Aerobus and Aeroméxico have announced new services following the FAA's decision to upgrade Mexico to Category 1¹ (for instance between Monterrey and Atlanta, Los Angeles, New York and Salt Lake City). Traffic was also at an all-time high this September in the **Dominican Republic** and **Costa Rica**, as passenger numbers between the US and both those countries remain high. The situation is similar in Serbia: traffic at the airport in **Belgrade** continues to increase thanks to Wizz Air (up 54%) and Air Serbia (up 33%), as well as other carriers such as Turkish Airlines (up 33%) and Swiss International (up 26%), which underscores the airport's appeal and potential.

In Portugal, services to the country's islands and to cities across Europe remain very busy, reflecting traffic growth among low-cost carriers (Ryanair up 16%, easyJet up 24%, Transavia up 13%). Transatlantic flights

¹ The FAA (Federal Aviation Administration) is responsible for civil aviation in the United States. The fact that Mexico has been upgraded to Category 1 means that its airlines may initiate new services to the US (when it was in Category 2, airlines could only maintain existing services, not add new ones).

also grew significantly as TAP, LATAM, major US and Canadian airlines (incl. United Airlines and American Airlines) stepped up capacity to and from the US, Brazil and Canada.

Other airports also handled more traffic this summer than last and continue to see their passenger numbers rise with healthy figures on their international connections. In **France**, low-cost carriers Volotea, easyJet, Ryanair and Transavia are adding the most capacity on domestic flights in Nantes and on international ones in Lyon (North Africa, Spain, Portugal, United Kingdom). This summer saw several significant announcements regarding long-haul connections at Lyon: Qatar Airways will start direct flights to Doha in July and Air Canada will restart flights from Montreal. Traffic at **London Gatwick** exceeded that in summer 2022 despite the air traffic control disruptions. In addition to a busy schedule of European services, the airport is seeing significant growth in long-haul flights in general and transatlantic ones in particular (with a 92% increase in passengers flying to and from the US with Norse Atlantic and British Airways). In **Japan**, passenger numbers on some services within Asia remain steady (South Korea, Hong Kong, Taiwan) while traffic to and from China is increasing. Several airlines (including ANA, Japan Airlines, Singapore Airlines, Qatar Airways, Lufthansa, Etihad and China Airlines) announced plans to increase capacity in coming months, which should help to push international traffic back to levels resembling those in 2019.

About VINCI Airports

VINCI Airports, as the leading private airport operator in the world, manages the development and operation of more than 70 airports located in 13 countries in Europe, Asia and the Americas. VINCI Airports draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions across the network by 2050. www.vinci-airports.com

About VINCI

VINCI is a global player in concessions, energy and construction, employing more than 272,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial aircraft movements at 30 September 2023

I- Change in VINCI Airports passenger traffic¹

	September 2023		Q3 2023		YTD at the end of September 2023	
	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019
VINCI Airports	+22.0%	-1.2%	+21.4%	-2.8%	+30.0%	-6.8%
Portugal (ANA)	+13%	+12%	+13%	+11%	+22%	+12%
United-Kingdom	+13%	-6.6%	+14%	-6.6%	+27%	-13%
France	+13%	-12%	+10%	-15%	+15%	-17%
Serbia	+38%	+29%	+31%	+25%	+42%	+25%
Mexico (OMA)	+17%	+23%	+19%	+21%	+20%	+16%
United States of America	-1.9%	+0.4%	-3.6%	-7.5%	+0.8%	-5.3%
Dominican Republic (Aerodom)	+11%	+25%	+8.1%	+23%	+12%	+17%
Costa Rica	+4.4%	+47%	+2.4%	+38%	+13%	+29%
Chile (Nuevo Pudahuel)	+25%	-1.9%	+25%	-4.0%	+27%	-9.1%
Brazil	+8.3%	-5.6%	+8.6%	-4.1%	+1.8%	-5.1%
Japan (Kansai Airports)	+91%	-13%	+86%	-17%	x2.1	-23%
Cambodia (Cambodia Airports)	+49%	-58%	+63%	-57%	x2.6	-58%
Cabo Verde ²	+11%	-4.7%	+10%	-5.0%	+22%	-8.2%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

² The seven airports of Cabo Verde have joined the VINCI Airports network in July 2023.

II- Change in VINCI Airports commercial movements (ATM)³

September 2023		Q3 2023		YTD at the end of September 2023	
% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019

VINCI Airports	+14.1%	-4.5%	+12.1%	-6.8%	+14.8%	-9.9%
Portugal (ANA)	+9.9%	+7.9%	+9.3%	+6.7%	+14%	+5.9%
United-Kingdom	+10%	-3.1%	+10%	-4.6%	+19%	-11%
France	+8.8%	-20%	+7.9%	-22%	+7.5%	-25%
Serbia	+23%	+19%	+20%	+15%	+26%	+15%
Mexico (OMA)	+8.7%	-3.6%	+9.9%	-6.2%	+7.3%	-9.2%
United States of America	+1.5%	+2.5%	-4.9%	-7.0%	-3.3%	-5.7%
Dominican Republic (Aerodom)	+24%	+18%	+14%	+12%	+14%	+10%
Costa Rica	+7.5%	+32%	+5.5%	+30%	+4.4%	+25%
Chile (Nuevo Pudahuel)	+27%	-4.5%	+23%	-7.3%	+21%	-12%
Brazil	+7.0%	-7.2%	+6.8%	-5.1%	-5.4%	-4.6%
Japan (Kansai Airports)	+31%	-7.7%	+25%	-11%	+29%	-14%
Cambodia (Cambodia Airports)	+43%	-55%	+49%	-56%	x2.0	-56%
Cabo Verde ⁴	+9.2%	-20%	+7.2%	-23%	+15%	-21%

³ Data at 100%, irrespective of percentage held, including commercial movements over the full period.

⁴ The seven airports of Cabo Verde have joined the VINCI Airports network in July 2023.

III- Passenger numbers per airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q3 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of September (9 months)	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	9,708	+11%	+5.6%	25,590	+23%	+7.5%
Porto (OPO)	100	4,616	+16%	+18%	11,690	+23%	+16%
Faro (FAO)	100	3,642	+17%	+5.1%	7,823	+19%	+5.2%
Madeira (FNC, PXO)	100	1,396	+8.4%	+42%	3,707	+21%	+42%
Azores (FLW, HOR, SMA, PDL)	100	1,094	+11%	+24%	2,403	+20%	+22%
TOTAL		20,458	+13%	+11%	51,216	+22%	+12%
United Kingdom							
Gatwick (LGW)	50	13,051	+13%	-7.1%	31,540	+28%	-13%
Belfast (BFS)	100	1,805	+21%	-2.8%	4,514	+20%	-9.0%
TOTAL		14,855	+14%	-6.6%	36,055	+27%	-13%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,809	+12%	-17%	7,579	+19%	-16%
Nantes Atlantique (NTE)	85	2,104	+14%	-7.0%	5,009	+13%	-11%
Rennes Bretagne (RNS)	49	154	-14%	-38%	464	-1.8%	-30%
Grenoble Alpes Isère (GNB)	100	1	+52%	x2.0	207	+26%	-21%
Chambéry Savoie Mont Blanc (CMF)	100	1	-20%	-37%	148	+49%	-19%
Toulon Hyères (TLN)	100	117	-26%	-26%	257	-26%	-38%
Clermont Ferrand Auvergne (CFE)	100	57	+29%	-50%	174	+29%	-47%
TOTAL		5,245	+10%	-15%	13,848	+15%	-17%
Serbia							
Belgrade (BEG)	100	2,666	+31%	+25%	5,953	+42%	+25%
TOTAL		2,666	+31%	+25%	5,953	+42%	+25%
Mexico (OMA)							
Monterrey (MTY)	29.99	3,751	+24%	+23%	9,853	+27%	+18%
Chihuahua (CUU)	29.99	509	+6.1%	+7.4%	1,407	+13%	+12%
Ciudad Juarez (CJS)	29.99	613	+13%	+42%	1,695	+17%	+42%
Culiacan (CUL)	29.99	743	+17%	+20%	1,991	+12%	+8.4%
Mazatlan (MZT)	29.99	388	+9.9%	+48%	1,202	+12%	+41%
Acapulco (ACA)	29.99	281	+31%	+28%	782	+27%	+19%
San Luis Potosi (SLP)	29.99	203	+12%	+19%	526	+14%	+13%
Torreon (TRC)	29.99	227	+29%	+21%	576	+18%	+8.8%
Zihuatanejo (ZIH)	29.99	146	+17%	+20%	475	+9.2%	+1.7%
Durango (DGO)	29.99	140	+8.5%	-12%	375	+4.5%	+0.4%
Zacatecas (ZCL)	29.99	131	+4.9%	-0.4%	334	+4.2%	-4.9%
Tampico (TAM)	29.99	155	+13%	-19%	417	+16%	-2.4%
Reynosa (REX)	29.99	148	+4.7%	+13%	398	+3.5%	+11%
TOTAL		7,437	+19%	+21%	20,030	+20%	+16%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q3 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of September (9 months)	% change 2023 / 2022	% change 2023 / 2019
United States of America of which							
Orlando-Sanford (SFB)	100	662	+0.7%	-17%	2,218	+5.0%	-11%
Hollywood Burbank (BUR)	MC*	1,567	-3.4%	-3.1%	4,399	+0.4%	+1.1%
Atlantic City (ACY)	MC*	234	-15%	-7.0%	681	-9.1%	-21%
TOTAL		2,463	-3.6%	-7.5%	7,298	+0.8%	-5.3%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,529	+9.4%	+28%	4,209	+11%	+26%
Puerto Plata (POP)	100	141	-11%	-6.5%	556	+13%	-20%
Samana (AZS)	100	27	+82%	-23%	102	x2.4	-27%
La Isabela (JBQ)	100	25	+15%	+10%	71	+14%	+15%
TOTAL		1,723	+8.1%	+23%	4,939	+12%	+17%
Costa Rica							
Guanacaste (LIR)	45	308	+2.4%	+38%	1,237	+13%	+29%
TOTAL		308	+2.4%	+38%	1,237	+13%	+29%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	5,897	+25%	-4.0%	17,031	+27%	-9.1%
TOTAL		5,897	+25%	-4.0%	17,031	+27%	-9.1%
Brazil of which							
Salvador (SSA)	100	1,927	+21%	+1.3%	5,374	+9.6%	-4.2%
Manaus (MAO)	100	694	-5.0%	-14%	2,021	-10%	-9.4%
Porto Velho (PVH)	100	143	-20%	-24%	479	-13%	-14%
Boa Vista (BVB)	100	101	+1.6%	+11%	306	+6.7%	+20%
Rio Branco (RBR)	100	82	-20%	-7.8%	265	-7.2%	+4.5%
TOTAL		2,982	+8.6%	-4.1%	8,548	+1.8%	-5.1%
Japan (Kansai Airports)							
Kansai (KIX)	40	6,488	x3.2	-20%	16,465	x3.6	-32%
Itami (ITM)	40	3,756	+19%	-14%	10,864	+39%	-11%
Kobé (UKB)	40	900	+9.7%	-1.4%	2,562	+39%	+3.1%
TOTAL		11,144	+86%	-17%	29,891	x2.1	-23%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	972	+56%	-34%	2,905	x2.4	-35%
Siem Reap (REP)	70	223	x2.2	-71%	741	x4.6	-75%
Sihanoukville (KOS)	70	10	-25%	-98%	40	+50%	-97%
TOTAL		1,205	+63%	-57%	3,685	x2.6	-58%
Cape Verde							
Praia (RAI)	100	178	+11%	-4.8%	450	+19%	-8.1%
Sal (SID)	100	275	+3.9%	-5.6%	809	+19%	-7.2%
Sao Vicente (VXE)	100	66	+4.5%	-8.6%	177	+18%	-5.8%
Boa Vista (BVB)	100	134	+33%	-0.8%	386	+35%	-10%
Total		679	+10%	-5.0%	1,888	+22%	-8.2%
Total VINCI Airports		77,061	+21.4%	-2.8%	201,617	+30.0%	-6.8%

IV- Commercial movements per airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q3 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of September (9 months)	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	61,282	+8.4%	+0.8%	167,880	+14%	+1.7%
Porto (OPO)	100	30,024	+11%	+8.2%	77,461	+14%	+5.6%
Faro (FAO)	100	22,778	+14%	+4.8%	50,096	+14%	+4.0%
Madère (FNC, PXO)	100	9,498	+5.0%	+31%	25,874	+14%	+29%
Açores (FLW, HOR, SMA, PDL)	100	12,360	+4.4%	+24%	28,270	+8.8%	+19%
TOTAL		136,101	+9.3%	+6.7%	349,850	+14%	+5.9%
United Kingdom							
Gatwick (LGW)	50	76,441	+8.2%	-5.5%	193,599	+21%	-11%
Belfast (BFS)	100	13,608	+21%	+0.7%	33,416	+10%	-13%
TOTAL		90,049	+10%	-4.6%	227,015	+19%	-11%
France							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	25,172	+8.1%	-22%	71,269	+12%	-24%
Nantes Atlantique (NTE)	85	15,034	+14%	-17%	36,748	+9.5%	-25%
Rennes Bretagne (RNS)	49	1,872	-12%	-46%	5,607	-2.3%	-45%
Grenoble Alpes Isère (GNB)	100	202	-0.5%	+8.0%	3,025	+2.7%	-6.7%
Chambéry Savoie Mont Blanc (CMF)	100	232	-40%	-46%	4,934	-8.3%	-13%
Toulon Hyères (TLN)	100	3,954	+1.6%	-8.0%	7,484	-5.1%	-19%
Clermont Ferrand Auvergne (CFE)	100	1,200	+19%	-45%	3,738	+3.5%	-46%
TOTAL		48,727	+7.9%	-22%	136,249	+7.5%	-25%
Serbia							
Belgrade (BEG)	100	25,860	+20%	+15%	62,146	+26%	+15%
TOTAL		25,860	+20%	+15%	62,146	+26%	+15%
Mexico (OMA)							
Monterrey (MTY)	29.99	27,429	+21%	-3.4%	76,470	+22%	-6.4%
Chihuahua (CUU)	29.99	5,633	+4.6%	-15%	15,899	-1.4%	-16%
Ciudad Juarez (CJS)	29.99	4,688	+2.4%	+5.9%	13,688	+2.1%	+3.7%
Culiacan (CUL)	29.99	6,406	+3.4%	+1.7%	17,649	-2.1%	-7.1%
Mazatlan (MZT)	29.99	3,147	-8.5%	+6.2%	10,343	-3.3%	+11%
Acapulco (ACA)	29.99	3,196	+5.4%	-19%	9,888	+0.5%	-24%
San Luis Potosi (SLP)	29.99	3,916	+23%	+5.0%	10,313	+8.2%	-8.7%
Torreon (TRC)	29.99	2,645	+5.8%	-19%	7,677	-6.0%	-21%
Zihuatanejo (ZIH)	29.99	1,554	-15%	-17%	5,303	-15%	-23%
Durango (DGO)	29.99	2,672	-8.8%	-28%	7,721	-6.2%	-14%
Zacatecas (ZCL)	29.99	1,395	+5.9%	-1.3%	3,835	+6.9%	-4.8%
Tampico (TAM)	29.99	2,224	+13%	-22%	6,134	+9.8%	-26%
Reynosa (REX)	29.99	1,378	+5.8%	+20%	3,608	-0.9%	+11%
TOTAL		66,283	+9.9%	-6.2%	188,528	+7.3%	-9.2%

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q3 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of September (9 months)	% change 2023 / 2022	% change 2023 / 2019
United States of America of which							
Orlando-Sanford (SFB)	100	4,477	+1.5%	-22%	15,030	+1.9%	-19%
Hollywood Burbank (BUR)	MC*	30,004	-4.9%	-6.4%	84,657	-4.3%	-4.3%
Atlantic City (ACY)	MC*	2,376	-15%	+29%	7,020	-0.6%	+15%
TOTAL		36,857	-4.9%	-7.0%	106,707	-3.3%	-5.7%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	13,829	+17%	+22%	39,242	+14%	+23%
Puerto Plata (POP)	100	959	-13%	-18%	3,729	+5.2%	-25%
Samana (AZS)	100	178	+9.9%	-33%	970	+84%	-8.7%
La Isabela (JBQ)	100	1,921	+5.1%	-16%	5,990	+11%	-17%
TOTAL		16,909	+14%	+12%	50,055	+14%	+10%
Costa Rica							
Guanacaste (LIR)	45	3,552	+5.5%	+30%	13,462	+4.4%	+25%
TOTAL		3,552	+5.5%	+30%	13,462	+4.4%	+25%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	35,778	+23%	-7.3%	103,409	+21%	-12%
TOTAL		35,778	+23%	-7.3%	103,409	+21%	-12%
Brazil							
Salvador (SSA)	100	14,631	+14%	-1.5%	40,594	+0.7%	-5.1%
Manaus (MAO)	100	6,943	-2.2%	-10%	20,870	-5.9%	-3.1%
Porto Velho (PVH)	100	1,297	-7.3%	-8.0%	4,288	-18%	-8.0%
Boa Vista (BVB)	100	740	+3.4%	+18%	2,222	-24%	+22%
Rio Branco (RBR)	100	662	-11%	-25%	2,211	-15%	-15%
TOTAL		24,741	+6.8%	-5.1%	71,578	-5.4%	-4.6%
Japan (Kansai Airports)							
Kansai (KIX)	40	42,484	+72%	-20%	112,873	+75%	-27%
Itami (ITM)	40	34,972	-1.2%	-1.6%	103,206	+4.4%	-0.8%
Kobé (UKB)	40	8,875	-0.9%	+9.8%	25,833	+6.5%	+14%
TOTAL		86,331	+25%	-11%	241,912	+29%	-14%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	9,325	+43%	-32%	26,950	+80%	-34%
Siem Reap (REP)	70	2,780	x2.1	-68%	8,870	x4.2	-70%
Sihanoukville (KOS)	70	370	-29%	-94%	1,380	+5.9%	-90%
TOTAL		12,475	+49%	-56%	37,200	x2.0	-56%
Cape Verde							
Praia (RAI)	100	2,236	+3.4%	-19%	5,944	+10%	-17%
Sal (SID)	100	2,456	+9.4%	-28%	6,855	+17%	-25%
São Vicente (VXE)	100	847	+2.9%	-22%	2,249	+11%	-16%
Boa Vista (CV)	100	884	+23%	-19%	2,640	+27%	-23%
Total		6,856	+7.2%	-23%	18,886	+15%	-21%
Total VINCI Airports		590,519	+12.1%	-6.8%	1,606,997	+14.8%	-9.9%