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**Montrouge 9 September 2025**

**Crédit Agricole S.A. Announces Results of its Tender Offer for GBP Perpetual Notes**

Crédit Agricole S.A. (the “**Company**”) today announced the results of its offer launched on 2 September 2025 to purchase for cash any and all of its outstanding GBP 7.500% Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resetable Notes (the “**GBP Notes**”) (the “**GBP Notes Offer**”).

The GBP Notes Offer was made on the terms and subject to the conditions set forth in the Offer to Purchase dated 2 September 2025 (the “**Offer to Purchase**”).

The GBP Notes Offer expired at 5:00 p.m., New York City time/11:00 p.m., Central European Summer time, on 8 September 2025 (the “**Expiration Date**”).

The table below sets forth information with respect to the aggregate principal amount of GBP Notes that were validly tendered and not validly withdrawn at or prior to the Expiration Date.

<u>Title of Notes</u>	<u>CUSIP / ISIN No.</u>	<u>Offer Price<sup>(1)</sup></u>	<u>Principal Amount Tendered and Accepted</u>	<u>Principal Amount Outstanding after the GBP Notes Offer</u>
GBP 7.500% Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resetable Notes (the “ <b>GBP Notes</b> ”)	ISIN: XS2353100402 (Rule 144A) XS2353099638 (Reg S)	GBP1,023.50	GBP310,115,000 <sup>(2)</sup>	GBP86,569,000

<sup>(1)</sup> Per GBP1,000 in principal amount of GBP Notes purchased pursuant to the GBP Notes Offer.

<sup>(2)</sup> No GBP Notes were tendered pursuant to the guaranteed delivery procedures.

The Company has accepted for purchase all GBP Notes that were validly tendered pursuant to the GBP Notes Offer in an aggregate principal amount of GBP310,115,000 for an aggregate consideration of GBP317,402,702.50 plus Accrued Interest

Subject to the satisfaction or waiver of the conditions described in the Offer to Purchase (including the settlement of the proposed issuance of the New Notes, which priced on 2 September 2025), payment for the GBP Notes validly tendered and accepted for purchase, and any applicable Accrued Interest, is expected to be made on 11 September 2025.

The Company published earlier today a separate press release announcing the results of the offer launched on 2 September 2025 to purchase for cash any and all of its outstanding USD 8.125% Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resetable Notes (the “**USD Notes**”) (the “**USD Notes Offer**”, and together with the GBP Notes Offer, the “**Offers**”).

For further details about the terms and conditions of the Offers, please refer to the Offer to Purchase. Capitalized terms used in this announcement but not defined herein have the meanings given to them in the Offer to Purchase.

## **Further Information**

Copies of the Offer to Purchase and other documentation are available at <https://www.dfking.com/CASA/>.

Questions and requests for assistance in connection with the Offers may be directed to:

### ***Structuring Bank and Dealer Manager for the USD Notes Offer and the GBP Notes Offer***

#### **Crédit Agricole Corporate and Investment Bank**

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France

Attn: Liability Management

Tel: +44 207 214 5903

Email: [liability.management@ca-cib.com](mailto:liability.management@ca-cib.com)

#### **Credit Agricole Securities (USA) Inc.**

Attn: Debt Capital Markets/Liability Management

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United States

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U.S. Toll Free: +1 (866) 807-6030

### ***Dealer Manager for the GBP Notes Offer***

#### **NatWest Markets N.V.**

Claude Debussylaan 94  
Amsterdam 1082 MD  
The Netherlands

Attn: Liability Management

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Email: [NWMLiabilityManagement@natwestmarkets.com](mailto:NWMLiabilityManagement@natwestmarkets.com)

#### **NatWest Markets Securities Inc.**

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Questions and requests for assistance in connection with the Offers, including requests for a copy of the Offer to Purchase, may be directed to:

*The Information and Tender Agent for the Offers*

**D.F. King & Co., Inc.**

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