

AMENDED AND RESTATED FINAL TERMS OF THE NOTES

Amended and Restated Final Terms dated 21 August 2026, amending and restating the Final Terms, signed on 15 June 2026

MiFID II Product Governance / Eligible Counterparties, Professional Clients and Retail Clients Target Market

Solely for the purposes of each manufacturers' product approval process, the target market assessment in respect of the Notes has led to the conclusion that (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"), and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate: execution-only, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "**Distributor**") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 21 August 2026

CLOSED – END INVESTMENT COMPANY INTENDED FOR INFORMED INVESTORS

UAB "ATSINAUJINANČIOS ENERGETIKOS INVESTICIJOS"

Legal entity identifier (LEI): 98450011FE29FH8C7E10

Issue of EUR 2,351,000 Notes due 15 July 2027

under the General Terms and Conditions for the Issuance of Unsecured Fixed Rate Notes maximum EUR 25,000,000 with the Maturity of up to 13 Months

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "Conditions") set forth in the Base Prospectus dated 18 May 2026 which constitutes a base prospectus (the "Base Prospectus") for the purposes of the Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. Full information on the Issuer and the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus (including Supplements to the Base Prospectus (if any)).

The Final Terms and the Base Prospectus are available for viewing on the website of AB Nasdaq Vilnius Stock Exchange ("Nasdaq Vilnius") (<https://nasdaqbaltic.com/>) and is also available at the Issuer's website https://lordslb.lt/aei_bonds_2026_retail as well as at the website of the Central Regulated Information Base www.crib.lt. Copy thereof may also be obtained at the registered office of the Issuer at the address Jogailos str. 4, Vilnius, the Republic of Lithuania.

The expression "Prospectus Regulation" means Regulation (EU) 2017/1129.

1.	(i) Issuer:	Closed – End Investment Company Intended for Informed Investors UAB "Atsinaujinančios energetikos investicijos"
2.	(i) Series Number:	1
	(ii) Tranche Number:	1
3.	Specified Currency:	Euro (EUR)
4.	Aggregate Nominal Amount:	
	(i) Series:	EUR 25,000,000
	(ii) Tranche:	EUR 2,351,000

5.	Issue Price:	EUR 1,000
6.	Denomination:	EUR 1,000
7.	(i) Issue Date:	15 June 2026
	(ii) Interest Commencement Date:	Issue Date
	(iii) First Issue Date:	15 June 2026
8.	Maturity Date:	15 July 2027
9.	Final Redemption Amount:	Subject to any early redemption, the Notes will be redeemed on the Maturity Date at 100% per Nominal Amount
10.	Put/Call Options:	Investor Put
		Issuer Call
		(See paragraphs 13-14-15 below)
11.	(i) Status of the Notes:	Unsecured
	(ii) Date of the decisions of the Issuer for issuance of Notes of this Series and Tranche:	15 May 2026 shareholders' decision, 15 May 2026, 19 May 2026, 4 June 2026 and 21 August 2026 Manager's decisions

PROVISIONS RELATING TO INTEREST PAYABLE

12.	Fixed Rate Note Provisions	
	(i) Interest Rate:	The Fixed Rate of Interest is 9.00 per cent. per annum in respect of the period from (and including) the Interest Commencement Date to (but excluding) the Maturity Date payable in arrears on each Interest Payment Date.
	(ii) Interest Payment Date(s):	15 December 2026, 15 June 2027 and 15 July 2027
	(iii) Day Count Fraction:	Act/Act (ICMA)

PROVISIONS RELATING TO EARLY REDEMPTION

13.	Call Option	Applicable
	(i) Optional Redemption Date(s):	Any Business Day falling on or after the date falling seven (7) months after Initial Issue Date
	(ii) Optional Redemption Amount(s) of each Note:	100% of Nominal Amount together with interest (accrued to but excluding the date of redemption), in the case of the Optional Redemption Date(s) falling on or after the date falling 7 (seven) months after First Issue Date.
	(iii) Notice period:	Not less than 30 nor more than 60 days
14.	Put Option	Only due to De-listing Event, Listing Failure or upon Change of Control
	(i) De-listing Event, Listing Failure or Change of Control Put Date / Optional Redemption Date:	The 5 th (fifth) Business Day following the expiration of the De-listing Event, Listing Failure Put Period or following the Change of Control Put Period
	(ii) Optional Redemption Amount of each Note:	101% per Nominal Amount
	(iii) De-listing Event, Listing Failure or Change of Control Put Period /Notice period:	Not more than 30 days

GENERAL PROVISIONS APPLICABLE TO THE NOTES		
15.	Form of Notes:	The Notes shall be issued in non-material registered form. According to the Law on Markets in Financial Instruments of the Republic of Lithuania the book-entry and accounting of the dematerialized securities in the Republic of Lithuania, which will be admitted to trading on the Regulated Market (Nasdaq Vilnius), shall be made by Nasdaq CSD. The Notes shall be valid from the date of their registration until the date of their redemption. No physical certificates will be issued to the Investors. Principal and interest accrued will be credited to the Noteholders' accounts through Nasdaq CSD.

Signed on behalf of the Issuer:

21 August 2026 (amending the final terms, dated 15 June 2026)

By:
 Duly authorised

PART B – OTHER INFORMATION

1.	LISTING AND ADMISSION TO TRADING	
	(i) Admission to Trading:	Application will be made for Notes issued under these Final Terms to be admitted during the period of thirty (30) days after the date hereof to listing on the Bond List and to trading on the Regulated Market of Nasdaq Vilnius.
	(ii) Estimate of total expenses related to admission to trading:	EUR 11,000
2.	RATINGS	Of the Issuer – Scope Ratings GmbH: CC
3.	INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER	
	Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.	
4.	YIELD	
	Indication of yield:	9.00%
		<i>The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.</i>
5.	OPERATIONAL INFORMATION	
	(i) ISIN:	LT0000137804
	(ii) Delivery:	Delivery against payment (“ DvP ”) In case there is an oversubscription of the Notes the investors shall be satisfied and the number of Notes to be allocated to each investor shall be determined upon the discretion of the Issuer.
	(iii) Settlement Date	15 June 2026
6.	DISTRIBUTION	
	(i) Distribution period	From 20 May 2026 till 2:30 p.m. (Vilnius time) 11 June 2026. The Issuer may at its own discretion shorten the Distribution period without any prior notification if the offered amount is reached earlier. Notwithstanding the above, the settlement date will be unchanged.
	(ii) Method of Distribution:	Non-syndicated
	(iii) Name of Dealer:	UAB FMĮ “Orion securities”, legal entity code 122033915, registered office address Konstitucijos ave. 18B, LT-09308 Vilnius, the Republic of Lithuania
7.	PROVISIONS RELATED TO EXISTING NOTES	
	(i) Existing Notes:	N/A
	(ii) Information about exchange of the Existing Notes with the Notes:	N/A
8.	OTHER INFORMATION	
	(i) Use of Proceeds:	The proceeds of the issue of this Tranche of Notes will be transferred to the Issuer and used towards refinancing the existing remaining

		outstanding bonds (ISIN LT0000405938), total outstanding amount EUR 18,130,000.
	(ii) Information about the securities of the Issuer that are already admitted to trading:	Notes of the Issuer issued under the base prospectus of the Issuer, dated 27 May 2025 and the respective final terms, maturity date of which is 13 December 2027 (ISIN LT0000134439) as well as notes of the Issuer issued under the base prospectus of the issuer, dated 25 August 2025 and the respective final terms, maturity date of which is 4 December 2026 (ISIN LT0000135840).