

To
NASDAQ Copenhagen A/S

Executive Board
Lersø Parkalle 100
DK-2100 København Ø
www.rd.dk

Telephone +45 7012 5300

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Company Announcement number 66/2020

Opening of new fixed-rate bond with the option on up to 30 years interest only

Realkredit Danmark will open a new mortgage covered bond (SDRO) with the option on up to 30 years interest only. The bond will fund a new flexible loan type, FlexLife® with fixed interest.

The bond has the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
1.00%	28S	Annuity with option on up to 30 years interest only	31-08-2023	01-10-2053

The mortgage covered bond will be issued in DKK from Capital Centre S.

The final terms will be published by announcement of prospectus shortly.

The Executive Board

Any additional questions should be addressed to Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.