



W E N D E L

PRESS RELEASE – APRIL 8, 2026

Shareholders' Meeting set for May 21, 2026

Wendel informs its shareholders that the Shareholders' Meeting will be held on Thursday May 21, 2026, at 3 p.m. (Paris time) at the Auditorium Cézanne Saint-Honoré, located at 2-4, rue Paul-Cézanne, 75008 Paris.

The notice of meeting, being worth convening notice, is published today in French in the *Bulletin des Annonces Légales et Obligatoires* (www.journal-officiel.gouv.fr/balo/). It includes the agenda, the draft resolutions which will be presented to the Meeting and the conditions to take part in the Meeting. It is also available on the Wendel website.

Other documents and information concerning this Meeting will be available to shareholders and published no later than April 30, 2026, under legal and regulatory conditions, on the dedicated page of the Wendel website www.wendelgroup.com/en/annual-general-meetings.

The Meeting will be available by webcast in its entirety, live and replay. All information about the Meeting is available on the dedicated page of Wendel website: www.wendelgroup.com/en/annual-general-meetings.

Agenda

Thursday, April 23, 2026

Q1 2026 Trading update – Financial communication as of March 31, 2026 (before-market release)

Thursday, May 21, 2026

Annual General Meeting

Thursday, July 30, 2026

H1 2026 results – Financial communication as of June 30, 2026, and condensed Half-Year consolidated financial statements (before-market release)

Thursday, October 22, 2026

Q3 2026 Trading update – Financial communication as of September 30, 2026 (before-market release)

About Wendel

Wendel is one of Europe's leading listed investment firms. Regarding its principal investment strategy, the Group invests in companies which are leaders in their field, such as ACAMS, Bureau Veritas, Crisis Prevention Institute, Globeducate, IHS Towers, Scalian, Stahl and Tarkett. In 2023, Wendel initiated a strategic shift into third-party asset management of private assets, alongside its historical principal investment activities. In this context, Wendel completed the acquisitions of a 51% stake in IK Partners in May 2024 and 72% of Monroe Capital in March 2025 and announced the acquisition of Committed Advisors in October 2025. As of December 31, 2025, Wendel Investment Managers manages 47 billion euros on behalf of third-party investors, pro forma of the acquisition of Committed Advisors, and c.5.5 billion euros invested in its Principal Investments activity.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: wendelgroup.com

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