

Company announcement

Holmens Kanal 2-12  
DK-1092 København K

14 March 2019

**DANSKE BANK DBOS 028 HIGH YIELD 15/7-2019**

On 16 June 2014, Danske Bank issued fixed-rate notes with a credit-linked notional amount. The notes are designated “DANSKE BANK DBOS 028 HIGH YIELD 15/7-2019” (ISIN XS1078029326).

We attach Credit Event Notice in accordance with the Final Terms.

We refer to the Final Terms published on the NASDAQ Copenhagen A/S.

Danske Bank A/S

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