



Wereldhave

Press release | Wereldhave announces successful completion of placement of shares

Amsterdam, 14 February 2025

Wereldhave N.V. (“Wereldhave”) informs that the issuance of 2,206,838 new Wereldhave N.V. shares, after market on Thursday 13 February 2025, following the contribution in kind of an asset related to Knauf Shopping Center Schmiede (Luxembourg) to Wereldhave, by Nextensa N.V., has been completed.

Wereldhave was informed that on behalf of Nextensa N.V., ABN AMRO Bank N.V., in cooperation with ODDO BHF SCA and BNP Paribas Fortis SA/NV, placed the shares to a broad base of institutional investors at a price of € 15.40 per share, reflecting a limited 2.5% discount compared to yesterday's closing price. The book in the equity placement was well covered, illustrating a solid demand from investors. Following the transaction, the number of issued ordinary shares of Wereldhave N.V. amounts to 46,082,967 shares.

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About Wereldhave **better everyday life, better business**

Wereldhave Full Service Centers contribute to a better everyday life for visitors and better business for tenants. A one-stop location for groceries, shopping, leisure, relaxation, sports, health, work and other daily needs – all supported by smart concepts and digital services. By investing sustainably to meet the needs of customers and local areas, we enrich communities, while caring for the environment, and have a positive effect on the way people live, work and shop. Wereldhave Full Service Centers play a vital role in people’s everyday

lives in leading regional cities in the Netherlands, Belgium and France.
For more information, visit www.wereldhave.com

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