

Nasdaq Copenhagen A/S Nikolaj Plads 6 Postboks 1040 1007 Copenhagen K

> 29 December 2020 Company announcement no. 17

FIXING OF COUPON RATES

Fixing of coupon rates effective from 1 January 2021

Effective from 1 January 2021, the coupon rates of floating-rate bonds issued by Danmarks Skibskredit A/S will be adjusted.

Bonds with half yearly interest rate fixing

The new coupon rates will apply from 1 January 2021 to 1 July 2021:

DK0004131513, maturity in 2022, new rate as at 1 January 2021: 0.3867% DK0004131430, maturity in 2023, new rate as at 1 January 2021: 0.3867% DK0004132834, maturity in 2023, new rate as at 1 January 2021: 0.3867% DK0004131869, maturity in 2024, new rate as at 1 January 2021: 0.3867% DK0004131943, maturity in 2025, new rate as at 1 January 2021: 0.3867% DK0004132164, maturity in 2026, new rate as at 1 January 2021: 0.3867% DK0004132404, maturity in 2028, new rate as at 1 January 2021: 0.3867%

Questions may be directed to Morten Søgaard Sørensen, Head of Regulatory Affairs & Stakeholder Relations, tel +45 33 74 10 77.

Yours sincerely

Danmarks Skibskredit A/S