

Announcement

Reuters>bcp.ls · Exchange>BCP · Bloomberg>bcp.pl
ISIN · PTBCP0AM0015



21 March 2025

Banco Comercial Português, S.A. informs on the results of the tender offer on a T2 Notes issue due December 2027

On 13 March, 2025 Banco Comercial Português, S.A. ("BCP") informed about the launch of a tender offer (the "Offer") to holders of the outstanding EUR166,300,000 of its EUR300,000,000 4.50% T2 Subordinated Fixed Rate Reset Notes due December 2027 (ISIN: PTBCPWOM0034) (the "Notes").

BCP now informs that the results of the offer were determined on 20 March, 2025, and that it received valid offers to sell from the holders of Notes in a total nominal amount of EUR79,500,000, all of which it has accepted to purchase.

The results announcement of the Offer will be available on the website of Euronext Dublin.

End of announcement

Banco Comercial Português, S.A.

BANCO COMERCIAL PORTUGUÊS, S.A.,
having its registered office at Praça D. João I, 28, Oporto,
registered at the Commercial Registry of Oporto, with the
single commercial and tax identification number 501 525 882
and the share capital of EUR 3,000,000,000.00.
LEI: JUIU6SODG9YLT7N8ZV32

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