

## MEDIA RELEASE

BUILDING TRUST



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SIKA AG Zugerstrasse 50  
6340 Baar, Switzerland  
www.sika.com

CONTACT Dominik Slappnig  
Corporate Communications and  
Investor Relations  
TELEPHONE +41 58 436 68 21  
E-MAIL slappnig.dominik@ch.sika.com

## SIKA SUCCESSFULLY PLACES CHF 400 MILLION BOND

Sika today successfully placed a bond with a total amount of CHF 400 million through a dual tranche. The payment date of the bonds is May 28, 2024. The bonds were placed under the lead management of BNP Paribas, UBS and Zürcher Kantonalbank. They will be listed on the SIX Swiss Exchange.

- CHF 200 million bond May 2024 – November 2029 (5.5 years) with a fixed coupon of 1.65% per annum. The bond was issued at 100.042% which reflects a yield of 1.6425%.
- CHF 200 million bond May 2024 – May 2033 (9 years) with a fixed coupon of 1.875% per annum. The bond was issued at 100.371% which reflects a yield of 1.8299%.

The net proceeds of the transaction will be used for general corporate purposes, including refinancing of existing financial indebtedness.

### SIKA CORPORATE PROFILE

Sika is a specialty chemicals company with a globally leading position in the development and production of systems and products for bonding, sealing, damping, reinforcing, and protection in the building sector and automotive industry. Sika has subsidiaries in 103 countries around the world and, in over 400 factories, produces innovative technologies for customers worldwide. In doing so, it plays a crucial role in enabling the transformation of the construction and vehicle industries toward greater environmental compatibility. With more than 33,000 employees, the company generated sales of CHF 11.2 billion in 2023.