



Enalyzer. Know Better

# Omsætningsvækst på 5,3%

Revenue growth on 5,3%

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FØRSTE HALVÅR 2022

FIRST HALF YEAR OF 2022

Enalyzer's bestyrelse har behandlet og godkendt selskabets rapport for halvåret. Fra rapporten kan fremhæves følgende:

- Selskabets omsætning i 1. halvår 2022 er på 12.682 TDKK. En stigning på 5,3% ift. 1. halvår 2021.
- Selskabets EBITDA i 1. halvår 2022 er på 59 TDKK. En stigning på 59,5% ift. 1. halvår 2021.
- Enalyzer har i første halvår haft vækst i antal software aftaler.
- Per 30.06.2022 havde Enalyzer over 140.000 brugere fra hele verden, hvoraf ca. 8% var betalende.
- Enalyzer koncernen forventer overskudsgivende drift og yderligere vækst i 2022.

Enalyzer's Board of Directors has approved this company report from the first half year of 2021. Highlights are:

- The company revenue in the first half year of 2022 was 12.682 TDKK. An increase of 5,3% compared to the same period in 2021.
- The company EBITDA in the first half year of 2022 was 59 TDKK. An increase of 59,5% compared to the same period in 2021.
- In the first half of the year, Enalyzer has experienced growth in the number of software agreements.
- As of 30.06.2022, Enalyzer had over 140,000 users from all over the world, of whom approximately 8% were paying.
- The Enalyzer Group expects profitable operations and further growth in 2022.

## HOVEDTAL FOR 1. HALVÅR 2022 | KEY FIGURES FOR THE 1ST HALF YEAR 2022

RESULTAT   PROFIT LOSS	1. HALVÅR 1ST HALF YEAR 2022	1. HALVÅR 1ST HALF YEAR 2021	UDVIKLING DEVELOPMENT %	ÅTD YTD 2022	ÅTD YTD 2021	UDVIKLING DEVELOPMENT %	2021
Nettoomsætning Revenue	12.682	12.038	5,3	12.682	12.038	5,3	26.017
<b>EBITDA*</b>	<b>59</b>	<b>37</b>	<b>59,5</b>	<b>59</b>	<b>37</b>	<b>59,5</b>	<b>4.229</b>
Afskrivninger Depreciation/amortization	-1.897	-2.606	27,2	-1.897	-2.606	27,2	-3.224
Finansielle poster Net financials	-82	108	-175,8	-82	108	-175,8	119
<b>Resultat før skat Profit/loss before tax</b>	<b>-1.919</b>	<b>-2.461</b>	<b>22,0</b>	<b>-1.919</b>	<b>-2.461</b>	<b>22,0</b>	<b>1.124</b>
Earnings share	-0,50	-0,64	N/A	-0,50	-0,64	N/A	0,29
<b>Earnings share, diluted</b>	<b>-0,50</b>	<b>-0,64</b>	<b>N/A</b>	<b>-0,50</b>	<b>-0,64</b>	<b>N/A</b>	<b>0,29</b>

\*) Earnings Before Interest, Tax, Depreciation and Amortization

BALANCE   BALANCE SHEET	30.06 2022	30.06 2021	UDVIKLING DEVELOPMENT %	2021
Likvider Cash	435	1.656	-73,7	3.608
Debitorer Trade Receivables	3.343	3.924	-14,8	4.297
Aktiver i alt Total assets	23.757	22.895	3,8	27.054
<b>Egenkapital Equity</b>	<b>3.164</b>	<b>1.747</b>	<b>81,1</b>	<b>4.981</b>

EGENKAPITALFORKLARING   STATEMENT OF CHANGES IN EQUITY	ÅTD YTD 2022
Egenkapital primo året Equity as at 01.01.22	4.981
Resultat efter skat Profit/loss after tax	-1.919
Valutakursreguleringer Foreign currency translation adjustments	101
Udloddet udbytte Distributed dividend	0
<b>Egenkapital 30.06.22/Equity as at 30.06.22</b>	<b>3.164</b>

PENGESTRØMSOPGØRELSE   CASH FLOW STATEMENT	ÅTD YTD 2022	ÅTD YTD 2021
Resultat før skat Profit/loss before tax	-1.919	-2.461
Reguleringer hertil Adjustment hereof	1.557	2.851
Driftens likviditetsvirkning Cash flow from operating activities	-362	391
Investeringernes likviditetsvirkning Cash flow from investing activities	-2.810	-2.159
Finansieringens likviditetsvirkning Cash flow from financing activities	0	0
<b>Ændring i likvider Change in cash</b>	<b>-3.172</b>	<b>-1.768</b>
Likvider og bankgæld, primo Cash and bank debt, beginning of period	3.608	3.424
Likvider og bankgæld, ultimo Cash and bank debt, end of period	435	1.656
Gæld til andre kreditinstitutter Debt to other credit institutions	-786	-786

Hovedtallene er konsoliderede koncerntal for selskaberne Analyzer A/S, Analyzer Software A/S, Analyzer Consulting A/S, Analyzer AB, Analyzer Software Netherlands B.W. og Analyzer Software Norge AS

The above figures are concern consolidated from the companies Analyzer A/S, Analyzer Software A/S, Analyzer Consulting A/S, Analyzer AB, Analyzer Software Netherlands B.W. and Analyzer Software Norge AS

## AKTIVITETER I 1. HALVÅR 2022 | ACTIVITIES IN THE 1ST HALF YEAR 2022

Væsentligste forhold og aktiviteter i 1. halvår 2022 er:

- Selskabets omsætning i 1. halvår 2022 er på 12.682 TDKK. En stigning på 5,3% ift. 1. halvår 2021.
- Selskabets EBITDA i 1. halvår 2022 er på 59 TDKK. En stigning på 59,5% ift. 1. halvår 2021.
- Enalyzer har i første halvår haft vækst i antal software aftaler.
- Faldet i likvide beholdninger kan hovedsageligt relateres til tilbagebetaling af momsån fra Skattestyrelsen samt betaling af udskudt betaling af A-Skat og AM-bidrag for maj 2021.

Highlighted activities from the first half year of 2022 are:

- The company revenue in the first half year of 2022 was 12.682 TDKK. An increase of 5,3% compared to the same period in 2021.
- The company EBITDA in the first half year of 2022 was 59 TDKK. An increase of 59,5% compared to the same period in 2021.
- In the first half of the year, Enalyzer has experienced growth in the number of software agreements.
- The decrease in cash holdings can mainly be related to repayment of VAT loans from the Tax Agency as well as payment of deferred payment of A-Skat and AM contribution for May 2021.

## KAPITALFORHOLD | CAPITAL

Enalyzer havde pr. 30.06.2022 udstedt 3,8m aktier fordelt på ca. 540 aktionærer.

Enalyzer had as of 30.06.2022 issued 3,8m shares divided among approximately 540 shareholders.

Ingen egenkapitalændringer indtraf i 1. halvår.

No changes in equity occurred in the first half year.

Selskabet ejer per 30.06.2022 ingen egne aktier.

The company owns as of 30.06.2022 none of its own shares.

Certified advisor eller dennes relevante medarbejdere ejer per 30.06.2022 ingen aktier i Selskabet.

The Certified advisor or its key employees own as of 30.06.2022 no shares in The Company.

Nedenfor er angivet bestyrelsens, direktionens samt de ledende medarbejders direkte eller indirekte aktiebesiddelser i Selskabet.

The direct or indirect shareholding of the board of directors, the executive board, and the key employees are stated below.

<b>Navn</b> Name	<b>Stilling</b> Title	<b>Antal aktier 30.06.2022</b> Number of stocks 30.06.2022
<b>Erik Nyborg</b>	Bestyrelsesformand Chairman	10.348
<b>Søren Fink-Jensen</b>	Bestyrelsesmedlem Board member	0
<b>Ole Ødegaard</b>	Stifter & Co-CEO/bestyrelsesmedlem Founder & Co-CEO/Board member	500.363
<b>Jakob Roed Jakobsen</b>	Stifter & Co-CEO/bestyrelsesmedlem Founder & Co-CEO/Board member	648.852
<b>Steen Ødegaard</b>	Stifter & CTO/bestyrelsesmedlem Founder & CTO/Board member	671.707

## FORVENTNINGER | EXPECTATIONS

Analyzer koncernen forventer overskudsgivende drift og yderligere vækst i 2022.

The Analyzer Group expects profitable operations and further growth in 2022.

### Om Analyzer

Analyzers hovedprodukt er en SaaS (Software as a Service) Insight platform, der anvendes til alle former for spørgeskemaundersøgelser og rapportering blandt private- og offentlige virksomheder mm.

Platformen anvendes globalt og kan administreres på de fleste hovedsprog, ligesom respondentinterfacet er versioneret til mere end 40 forskellige sprog.

Analyzer sælges online samt direkte via datterselskaber i Danmark, Norge, Sverige og Holland. Per 30.6.2022 havde Analyzer over 140.000 brugere fra hele verden, hvoraf ca. 8% var betalende.

I tilknytning til Analyzers SaaS forretning er Analyzer Consulting, som leverer licens service og projektsalg.

### About Analyzer

Analyzer's main product is a SaaS (Software as a Service) Insight platform, that is used for all kinds of surveys and reporting among private and public companies, etc.

The platform is used globally and can be managed in most main languages, just as the respondent interface is versioned into more than 40 different languages.

Analyzer is sold online as well as directly through subsidiaries in Denmark, Norway, Sweden and the Netherlands. As of 30.06.2022, Analyzer had over 140,000 users from all over the world, of whom approximately 8% were paying.

In connection with Analyzer's SaaS business is Analyzer Consulting, which provides license service and project sales.

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### Certified Advisor

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