

Worldline announces strategic sale of its Indian payment activities to BillDesk

Paris La Défense, 25 February 2026 – Worldline [Euronext: WLN], a European leader in payment services, announces the proposed sale of its Indian payment activities to BillDesk, a top-tier Indian payments leader for an estimated equity value at closing of c.€60m.

In parallel, Worldline will be entering into a long-term technology and software pact, under which BillDesk will continue to leverage Worldline's advanced payment software on a long-term basis. This partnership ensures operational continuity, underscores the enduring value of Worldline's technology assets and establishes a durable relationship between the two groups in one of the world's fastest-growing payment markets. By partnering with a leading Indian payments champion, Worldline ensures that its Indian payment activities will continue to grow under a strong domestic platform with deep local market expertise, scale, and long-standing merchant relationships.

Besides, Worldline remains strongly committed to India as a strategic talent and innovation hub. As part of its North Star transformation plan, the Group will continue to leverage the existing Global Competence Centres (GCCs) to support Western European operations and evolve the GCCs to innovation hubs where the company will build critical payment talent pools and drive automation, Gen and agentic AI at scale.

Enterprise Value is c.€37m and estimated equity value at closing is c.€60m. For reference, the revenue, Adjusted EBITDA and FCF deconsolidation impact of the perimeter on the Group are respectively estimated at c.€90M, c. €8M and free cash flow neutral on a full year basis.

This contemplated transaction marks a significant milestone in the execution of Worldline's strategy to sharpen Group's focus on core payment activities in Europe, streamline operations and optimise resources allocation. The estimated cash proceeds of the contemplated transaction would further strengthen the Group's financial profile, enhance strategic flexibility and support the redeployment of capital towards core activities.

The combined net cash proceeds from all the already announced disposals (MeTS, Worldline North America, Cetrel, PaymentIQ and Worldline India) are estimated at €540-590M and should be received in 2026.

The closing of the contemplated transaction is expected in H2 2026 subject to the completion of customary processes in accordance with applicable laws.

BNP Paribas acted as sole financial advisor, Hogan Lovells acted as international legal counsel and Cyril Amarchand Mangaldas acted as Indian legal counsel to Worldline SA.

UPCOMING EVENTS

- February 25, 2026: FY 2025 results

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ABOUT WORLDLINE

Worldline [Euronext: WLN] helps businesses of all shapes and sizes to accelerate their growth journey – quickly, simply, and securely. With advanced payment technology, local expertise, and solutions customised for hundreds of markets and industries, Worldline powers the growth of over one million businesses worldwide. Worldline generated a 4.6 billion euros revenue in 2024. worldline.com

Worldline’s corporate purpose (“raison d’être”) is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

DISCLAIMER

This document contains forward-looking statements that involve risks and uncertainties, including references, concerning the Group's expected growth and profitability in the future which may significantly impact the expected performance indicated in the forward-looking statements. These risks and uncertainties are linked to factors out of the control of the Company and not precisely estimated, such as market conditions or competitors' behaviours. Any forward-looking statements made in this document are statements about Worldline's beliefs and expectations and should be evaluated as such. Forward-looking statements include statements that may relate to Worldline's plans, objectives, strategies, goals, future events, future revenues or synergies, or performance, and other information that is not historical information. Actual events or results may differ from those described in this document due to a number of risks and uncertainties that are described within the 2024 Universal Registration Document filed with the French Autorité des marchés financiers (AMF) on April 14, 2025, under the filing number: D.25-0257.

Revenue organic growth and Adjusted EBITDA improvement are presented at constant scope and exchange rate. Adjusted EBITDA is presented as defined in the 2024 Universal Registration Document. All amounts are presented in € million without decimal. This may in certain circumstances lead to non-material differences between the sum of the figures and the subtotals that appear in the tables. 2025 objectives are expressed at constant scope and exchange rates and according to Group's accounting standards.

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