

To Nasdaq Copenhagen

11 February 2021

**Nykredit Realkredit A/S and Nykredit Bank A/S publish supplement no 3 to joint Euro Medium Term Note Programme**

Nykredit Realkredit A/S and Nykredit Bank A/S publish supplement no 3 dated 11 February 2021 to joint €10,000,000,000 Euro Medium Term Note Programme ("EMTN Programme") dated 13 May 2020.

Under the EMTN Programme Nykredit Realkredit may issue Subordinated Notes (Tier 2 or Tier 2 Contingent Capital Notes), Senior Non-Preferred Notes and Senior Unsecured Notes. Nykredit Bank may issue Senior Unsecured Notes.

The supplement and the EMTN Programme are available for download on Nykredit's website at [nykredit.com/ir](http://nykredit.com/ir).

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