

# VALNEVA

## Declaration of shares and voting rights Status on December 31, 2022 (corrected data) and January 4, 2023

Company name: VALNEVA  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Regulated market of Euronext Paris - Compartment A

Declaration date: January 19, 2023

### Erratum: status on December 31, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<b>138,367,482</b> <i>including:</i> <ul style="list-style-type: none"><li>▪ 138,346,968 ordinary shares with a par value of €0.15 each; and</li><li>▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li></ul>	<b>160,933,882</b>	Exercise of 12,500 BSA equity warrant  Double voting rights granted on 9,775 ordinary shares	December 1st, 8 & 10, 2022  December 7, 9, 16 & 23, 2022	160,809,560

### Interim status on January 4, 2023

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<b>138,346,968</b> <i>ordinary shares with a par value of €0.15 each</i>	<b>160,933,882</b>	Cancellation of 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each	January 4, 2023 <sup>1</sup>	160,809,560

<sup>1</sup> Management Board decisions of January 4, 2023.

\* Theoretical voting rights. **This number is used as the basis for calculating threshold crossings.** In accordance with Article 223-11 of the AMF General Regulations, this number is calculated on the basis of all shares to which voting rights are attached, including those for which voting rights have been suspended.  
\*\* Net (or exercisable at a General Meeting) voting rights.