



REGULATED INFORMATION

Information on the total number of voting rights and shares

Mont-Saint-Guibert (Belgium), June 29, 2021, 7:00 pm CET / 1:00 pm ET – In accordance with article 15 of the Law of 2 May 2007 on the disclosure of large shareholdings, Nyxoah SA (Euronext Brussels: NYXH) publishes the below information following the issue of 60,000 new shares on June 23, 2021 pursuant to the exercise of subscription rights.

- Share capital: EUR 3,808,073.64
- Total number of securities carrying voting rights: 22,167,609 (all ordinary shares)
- Total number of voting rights (= denominator): 22,167,609 (all relating to ordinary shares)
- Number of rights to subscribe to securities carrying voting rights not yet issued:
 - 91 “2013 ESOP Warrants” issued on 3 May 2013 and 23 December 2014, entitling their holders to subscribe to a total number of 45,500 securities carrying voting rights (all ordinary shares);
 - 365 “2016 ESOP Warrants” issued on 3 November 2016, entitling their holders to subscribe to a total number of 182,500 securities carrying voting rights (all ordinary shares);
 - 319 “2018 ESOP Warrants” issued on 12 December 2018, entitling their holders to subscribe to a total number of 159,500 securities carrying voting rights (all ordinary shares); and
 - 550,000 “2020 ESOP Warrants” issued on 21 February 2020, entitling their holders to subscribe to a total number of 550,000 securities carrying voting rights (all ordinary shares).

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