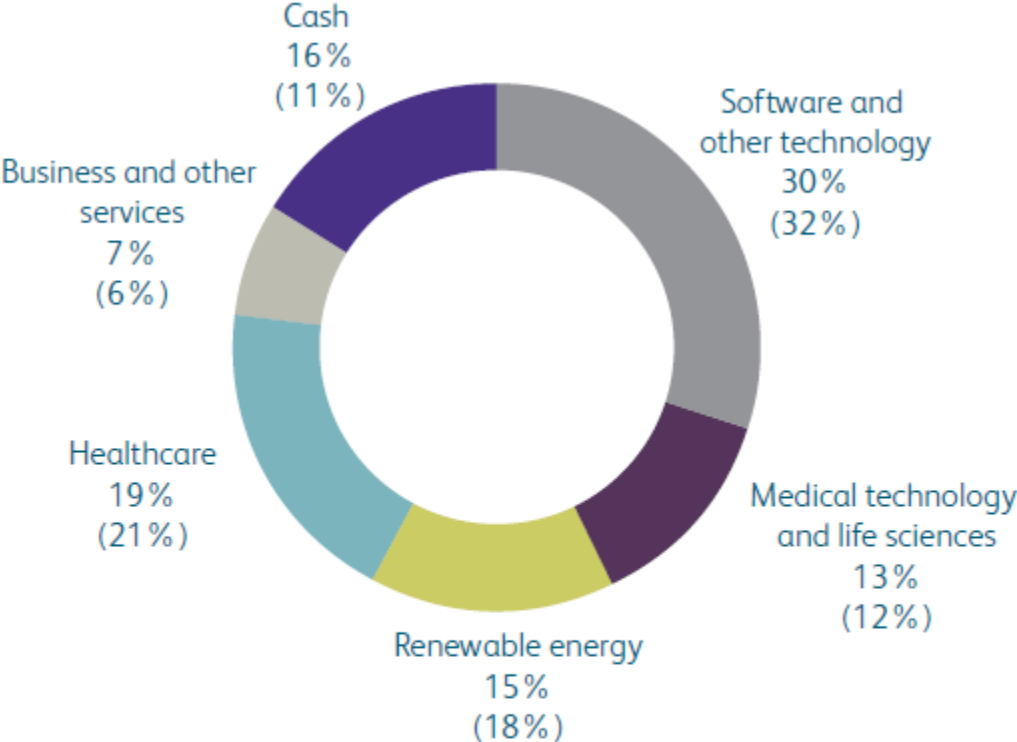


Portfolio sector allocation



Comparatives for 31 December 2018 are in brackets
Source: Albion Capital Group LLP