



Decision of the Paris Court of Appeal dismissing the claim lodged by minority shareholders seeking the annulment of the AMF clearance decision – Reopening of the simplified public tender offer for the equity securities of EDF

On 2 May 2023, the Paris Court of Appeal dismissed the claim lodged by the employee shareholding fund *Actions EDF* and the non-profit organizations *Energie En Actions* and *Association de Défense des Actionnaires Minoritaires* seeking the annulment of the clearance decision of the French Financial Markets Authority, the *Autorité des Marchés Financiers* (the "AMF") on the simplified public tender offer initiated by the French State for the equity securities of EDF (the "Offer").

Subsequently, the AMF indicated in a notice released on 2 May 2023 that, in accordance with the French State's undertakings¹, the Offer will be reopened for a period of 10 trading days from 4 May 2023 to 17 May 2023 included. The notice released by the AMF is available on the AMF's website (www.amf-france.org).

Following this period, the French State will request the implementation of a squeeze-out procedure for EDF shares and OCEANes, since the legal and regulatory conditions for such implementation will be met.

Important information

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About EDF

As a major player in energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 40.3 million customers ⁽¹⁾, of whom 30.3 million in France ⁽²⁾. It generated consolidated sales of €143.5 billion in 2022. EDF is listed on the Paris Stock Exchange.

⁽¹⁾ Customers are counted per delivery site. A customer can have two delivery points: one for electricity and another one for gas.

⁽²⁾ Including ÉS (Électricité de Strasbourg) and SEI.

¹ See press release dated 8 February 2023.