



Media Release

August 19, 2025

Ad hoc announcement pursuant to Art. 53 LR

Idorsia publishes end results of repurchase offer for its 2025 and 2028 convertible bonds

Allschwil, Switzerland – August 19, 2025

Idorsia Ltd (SIX: IDIA) announces the end results of the repurchase offer for its outstanding CHF 204* million convertible bonds maturing in 2025 (**CB 2025**; ISIN CH0426820350), and CHF 600 million convertible bonds maturing in 2028 (**CB 2028**; ISIN CH1128004079) (the **Repurchase Offer**) [launched](#) on June 25, 2025.

As of the end of the additional acceptance period, Bondholders have accepted the Repurchase Offer for the CB 2025 with an aggregate nominal value of CHF 187,476,000, corresponding to 91.90% of the total issued nominal value of the CB 2025, and for the CB 2028 with an aggregate nominal value of CHF 567,200,000, corresponding to 94.53% of the total issued nominal value of the CB 2028.

The settlement of the Repurchase Offer is expected to take place on August 26, 2025, subject to the satisfaction or waiver of certain offer conditions.

The notice of the end results and all other documentation in relation to the Repurchase Offer (the **Repurchase Offer Documentation**) can be found at the following link: www.idorsia.com/exchange-offer.

More details on the larger holistic restructuring can be found in a [press release](#) published on February 26, 2025, and an [update](#) published on May 21, 2025.

* The total nominal value of the CB 2025 was increased from CHF 200,000,000 to CHF 204,000,000 as of July 17, 2025.

Notes to the editor and legal notes

About Idorsia

The purpose of Idorsia is to challenge accepted medical paradigms, answering the questions that matter most. To achieve this, we will discover, develop, and commercialize transformative medicines – either with in-house capabilities or together with partners – and evolve Idorsia into a leading biopharmaceutical company, with a strong scientific core.

Headquartered near Basel, Switzerland – a European biotech hub – Idorsia has a highly experienced team of dedicated professionals, covering all disciplines from bench to bedside; QUVIVIQ™ (daridorexant), a different kind of insomnia treatment with the potential to revolutionize this mounting public health concern; strong partners to maximize the value of our portfolio; a promising in-house development pipeline; and a specialized drug discovery engine focused on small-molecule drugs that can change the treatment paradigm for many patients. Idorsia is listed on the SIX Swiss Exchange (ticker symbol: IDIA).

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