TONNER DRONES

Communiqué de presse

TonnerDrones reduces debt position by €2M

Paris, August 12, 2026, 8:00 a.m. – TonnerDrones is pleased to announce that it has reached an agreement with one of its bond holders to convert €2M of debt into shares through the exercise of BSA at a price of €0.0300.

The exercise price represents a premium of 10,1% relative to the 20-day volume-weighted average price. A total of 66,666,720 shares were issued to remove €2 million in debt from the balance sheet. As a result, there are also 66,666,720 fewer warrants outstanding. The transaction significantly increases TonnerDrones' equity and reduces its financial expenses. The bond originally had a maturity of 31-12-2027.

Tonner Drones welcomes the industrial partner as a new shareholder and is pleased that the company is now supported by shareholders who collectively hold more than 35% of the shares. CEO and Chairman of the Board of Directors, Diede van den Ouden, remains Tonner Drones' largest shareholder with approximately 11.3% of the shares.

"The positive flow around the company continues. After already raising €1.5M in early August, we are once again improving our financial position with the current transaction. The steps taken reinforce each other, as all parties involved share the same goal of pursuing success. The next step is that we are currently identifying opportunities presenting themselves in the market, and we will strike at the right moment. We have worked hard over the past two years to secure a healthy future for the company. We are pleased to see that our supportive and long-term shareholders recognize the potential of our strategy. " said Diede van den Ouden.

End of Press-Release.

About Tonner Drones: *Tonner Drones combines capital, expertise, and innovation to accelerate growth and deliver enduring value for its shareholders. Tonner Drones develops a solution for the logistics sector. The company also holds valuable stakes in some promising French drone manufacturers like Diodon, Elistair and Donecle. Tonner Drones pursues an active strategy for managing its cash resources and diversifies its investment portfolio across various listed companies in various sectors.*

Tonner Drones' shares are listed on Euronext Growth Paris (ISIN code: FR001400H2X4).

More information at www.tonnerdrones.com / contact@tonnerdrones.com