

NOTICE OF EXTRAORDINARY GENERAL MEETING IN

SeaBird Exploration Plc

The Board of Directors hereby convene the Shareholders of

SeaBird Exploration Plc (the "Company")

to an Extraordinary General Meeting to be held on
16 July 2020 11.00 Local time

at Diagoras House, 7th Floor, 16 Pantelis Catelaris Street, CY-1306 Nicosia, CYPRUS

The Extraordinary General Meeting will be opened by the Chairman of the meeting.

The following agenda has been set for the Meeting:

1. APPOINTMENT OF DIRECTORS

The Company has four Directors, appointed by the Annual General Meeting of 14 May 2020 and whose terms expire at the next Annual General Meeting in 2021:

Mr. Ståle Rodahl (Chairman)
Mr. Nicholas Knag Nunn
Mr. Øivind Dahl-Stamnes
Mr. Rolf Inge Jacobsen

Since the election it has been proposed by the Board of Directors to increase the number of directors in the company by one, to a total of five directors.

The Nomination Committee (the "**Committee**") is by the Annual General Meeting given mandate to evaluate and recommend candidates for shareholder appointed Directors. The Committee has proposed that Mr. Hans Christian Anderson is appointed as Director. Mr Anderson works as a portfolio manager for one of the company's largest shareholders, Anderson Invest AS. Mr. Anderson founded his first company when he was 18 years old and has a broad, international background as an investor in multiple industries. Mr. Anderson also serves on the board of directors of other companies.

The Board supports the proposal by the Committee. Consequently, the proposal is that Mr. Hans Christian Anderson is elected as Director, for a period until the Annual General Meeting to be held in 2021.

THE BOARD OF DIRECTORS PROPOSES THE FOLLOWING TO BE RESOLVED AS AN ORDINARY RESOLUTION

That Hans Christian Anderson be and is hereby appointed as a director until the Annual General Meeting to be held in 2021 (**“Resolution 1”**).

2. APPOINTMENT OF NOMINATION COMMITTEE MEMBER

At the Annual General Meeting of 2020, the following persons were elected in the Nomination Committee:

<u>Name</u>	<u>Resident</u>
Mr. Svein Øvrebø (Chair)	Norway
Mr. Per Øyvind Berge	Norway
Mr. Hans Christian Anderson	Norway

The Committee is by its charter mandated to propose candidates to the Committee.

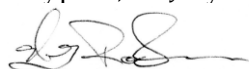
As Mr. Hans Christian Anderson has been nominated to become a Director of the Company, it is proposed that he shall be replaced by Mr. Hans Jan Henry Anderson. Mr. Anderson has been running the Anderson Family Office, a multi-industry investment company with real estate, retail and wholesale as the dominating business areas since graduating in 1975. Mr. Anderson serves on the board of directors of several companies. He holds a MSc in economics from the Heriot-Watt University in Edinburgh, Scotland.

The Board supports the proposal by the Committee. Consequently, it is proposed that Mr. Hans Jan Henry Anderson is elected as a member of the Committee.

THE BOARD OF DIRECTORS PROPOSES THE FOLLOWING TO BE RESOLVED AS AN ORDINARY RESOLUTION

That Mr. Hans Jan Henry Anderson is appointed as member of the Nomination Committee of the Company (**“Resolution 2”**).

Cyprus, 01 July 2020



Ståle Rodahl

Chairman of the Board of Directors

Notes:

1. *A member entitled to attend and vote at the above Meeting is entitled to appoint one or more proxies to exercise all or any of their rights to attend and to speak and to vote on their behalf. A proxy need not be a member of the Company.*
2. *All persons/companies registered with the Norwegian Central Securities Depository (the "VPS") being holders of depositary ownership interest in SeaBird Exploration Plc for the relevant shares may attend and/or exercise their voting rights at the General Meeting by notifying the Company's VPS Registrar, DNB Bank ASA, by 11.00 hours CET on 15 July 2020 in the form of the attached proxy.*
3. *In the case of a corporation, the proxy must be signed on its behalf by a duly authorised officer or attorney, and a copy of the power of attorney or other authority (if relevant) under which the proxy is signed should be forwarded to the VPS Registrar together with the duly signed and completed proxy form.*
4. *Holders of depositary ownership interests who wish to attend and vote at the General Meeting in person should request the VPS Registrar to appoint him/her/it as proxy in the attached proxy form.*
5. *Completion of a proxy will not prevent members from attending and voting in person if they so wish.*
6. *A proxy form which may be used to make such an appointment has been sent to all Shareholders together with this Notice.*
7. *In the case of joint holders the signature of any one of them will suffice. The vote of the senior party tendering a vote (whether in person or by proxy) shall be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register in respect of the joint holding.*
8. *The Company specifies that for a member to be entitled to attend and vote at the meeting (and for the determination by the Company of the number of votes they may cast) they must be entered on the Company's register of members by three business days before meeting ("the Specified Time"). Changes to entries on the register after the Specified Time will be disregarded in determining the rights of any person to attend or vote at the meeting.*