

Appendix: Company Announcement number 92/2020

Result of Realkredit Danmark's auction of bonds in series 10F and 10G:

ISIN	Maturity	Series	Currency	Total sale m.	Cut-off price*
DK0004613932	2022 1IT	10F	DKK	9,900	101.463
DK0009296386	2024	10F	DKK	2,000	104.16
DK0009296543	2026	10F	DKK	1,850	106.51
DK0004614666	2022 1IT	10G	EUR	175	101.465

*) Weighted average price. For daily results see: <https://www.rd.dk/PDF/Investor/Funding/Auctions/Date-rd.dk.pdf>

The bonds were sold on the auction with value date 4 January 2021.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 24 November 2020. whereas the bonds in series 10G were sold on tap on 25 November 2020. The bonds were sold with a 2-day settlement period.

ISIN	Maturity	Series	Currency	Total sale m.	Spot price
DK0009296030	2022	10F	DKK	200	101.636
DK0004614070	2023 2IT	10F	DKK	240	102.90
DK0009296113	2023	10F	DKK	200	103.04
DK0009296469	2025	10F	DKK	250	105.58
DK0009299729	2027	10F	DKK	15	107.44
DK0004603891	2028	10F	DKK	5	108.11
DK0004606993	2029	10F	DKK	5	108.60
DK0004610243	2030	10F	DKK	10	108.93
DK0004614153	2031	10F	DKK	5	109.06
LU1153686131	2022	10G	EUR	0.8	101.630
DK0004614740	2023 2IT	10G	EUR	1.5	103.00
LU1153686305	2023	10G	EUR	1.0	103.00
LU1153686487	2024	10G	EUR	19.0	104.30
LU1153686644	2026	10G	EUR	2.5	106.35