



NOTICE OF MEETING

Notice is hereby given about an extraordinary general meeting of

GRIEG SEAFOOD ASA (the "Company")

Thursday, 4 November 2021 at 10:00 CET

The extraordinary general meeting of the Company will be opened by the Chair of the Board of Directors, Per Grieg jr.

Following the opening of the meeting, a list of the shareholders in attendance and shareholders' proxies will be submitted, as well as the number of shares they represent.

Agenda:

- 1. Election of chair of the meeting and one representative to co-sign the minutes along with the chair elected**
- 2. Approval of the notice of meeting and agenda.**
- 3. Election of a new member of the Board of Directors / supplementary election**

As Sirine Fodstad has resigned as a member of the Board of Directors before the term of office expired, and there is no deputy member, a supplementary election of a new board member shall be carried out for the remainder of Sirine Fodstad's term of office (cf. section 6-8 para. 1).

The nomination committee's recommendation is that Nicolai Hafeld Grieg will be elected as a board member until the next ordinary general meeting.

Nicolai Hafeld Grieg's CV is available on the Company's website
<https://investor.griegseafood.com/corporate-governance#agm>.

The Board proposes that the extraordinary general meeting adopts the resolution in accordance with the nomination committee's recommendation.

4. Proposal to amend article 6 of the Company's Articles of Association

The Board proposes to amend the first sentence of the Company's Articles of Association's article 6 as follows:

"The company's board shall have three to seven members, elected by the general meeting."

Thus, the new article 6 will read as follows:

"The company is chaired by a board with three to seven members elected by the general meeting.

The general meeting elects the chairman of the board by a separate election. The chairman of the board has a double vote in the event of a tie in the board. The company's CEO is appointed by the board of directors and has the right and duty to attend the board meetings. The CEO only has the right to vote on the board if he is elected as a board member.

Board members' term of office is 1 year. Board members can be re-elected.



The company's signature has two board members jointly or the CEO and one board member jointly. The board may grant power of attorney."

* * *

The Company has issued 113 447 042 shares, each with a nominal value of NOK 4. The Company' owns 1 171 494 shares in the Company. Thus, there are 112 275 548 voting shares. Each share entitles the holder to one vote at the extraordinary general meeting.

A shareholder is entitled according to the number of shares held that are registered in the Norwegian Central Securities Depository on the fifth working date before the extraordinary general meeting (record date).

The shareholders are entitled to attend the extraordinary general meeting in person or by a proxy. Shareholders are entitled to address the extraordinary general meeting and to be accompanied by an adviser and to give the adviser the right to address the extraordinary general meeting and to require information from the Board of Directors and from the the Company's CEO in accordance with the provisions of the Norwegian Public Limited Liability Companies Act. The Shareholders also have the right to submit alternatives to the Board of Director's and the nomination committee's proposal during the cases in which they have submitted proposals for resolutions at the extraordinary general meeting.

The shareholders are encouraged to use the opportunity to vote in advance or by proxy before the meeting.

Information about early voting and authorisation of a proxy is found in the enclosed forms.

The deadline for returning the Attendance Slip/Form of proxy and advance voting is 1 November 2021.

This notice, with all attachments, is also available on the Company's website:
<https://investor.griegseafood.com/corporate-governance#agm>.

Bergen, 12 October 2021

GRIEG SEAFOOD ASA

Per Grieg jr.
Chair



Ref no:

PIN code:

Notice of extraordinary general meeting

Meeting in Grieg Seafood ASA will be held on
04.11.2021 at 10:00 am CET

The shareholder is registered with the following amount of shares at summons: _____ and vote for the number of shares owned per
Record Date: 28.10.2021

The shareholders are encouraged to use the opportunity to vote in advance or by proxy before the meeting.

Deadline for registration of attendance, advance votes, proxy or instructions: 01.11.2021

Advance votes

Advance votes may only be executed electronically, through the Company's website <https://investor.griegseafood.com/corporate-governance#agm> (use ref.nr and pin code above) or through VPS Investor Services.
In Investor Services chose *Corporate Actions - General Meeting*, click on ISIN.

Notice of attendance

Notice of attendance should be registered through the Company's website <https://investor.griegseafood.com/corporate-governance#agm> or through VPS Investor Services.

For notification of attendance through the Company's website, the above mentioned reference number and pin code must be stated.
In VPS Investor Services chose *Corporate Actions - General Meeting*, click on ISIN.

If you are not able to register this electronically, you may send by e-mail to genf@dnb.no, or by regular Mail to DNB Bank ASA, Registrars Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway.

If the shareholder is a Company, please state the name of the individual who will be representing the Company: _____
The Undersigned will attend the extraordinary general meeting on the 04.11.2021

Place	Date	Shareholder's signature
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Proxy without voting instructions for Annual General Meeting of Grieg Seafood ASA

If you are unable to attend the meeting, you may grant proxy to another individual.

Ref no:

PIN code:

Proxy should be registered through the Company's website <https://investor.griegseafood.com/corporate-governance#agm> or through VPS Investor Services.

For granting proxy through the Company's website, the above mentioned reference number and pin code must be stated.
In VPS Investor Services chose *Corporate Actions - General Meeting*, click on ISIN

If you are not able to register this electronically, you may send by E-mail to genf@dnb.no, or by regular Mail to DNB Bank ASA, Registrars Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway. If the shareholder is a Company, the Company's Certificate of Registration must be attached to the proxy.

The undersigned: _____

hereby grants (if you do not state the name the proxy holder, the proxy will be given to the Chair of the Board of Directors)

the Chair of the Board of Directors (or a person authorised by him or her), or

(Name of proxy holder in capital letters)

proxy to attend and vote for my/our shares at the extraordinary general meeting of Grieg Seafood ASA on 04.11.2021.

Place	Date	Shareholder's signature (only for granting proxy)
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Ref no:

PIN code:

Proxy with voting instructions for extraordinary general meeting in Grieg Seafood ASA

If you do not want to vote via the electronic system, you may use this proxy form to give voting instructions to Chair of the Board of Directors or the person authorised by him or her. (See separate section above on how to vote electronically in advance.) Instruction to other than Chair of the Board should be agreed directly with the proxy holder.

Proxies with voting instructions can only be registered by DNB, and must be sent to genf@dnb.no (scanned form) or by regular Mail to DNB Bank ASA, Registrars' Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway. The form must be received by DNB Bank ASA, Registrars' Department no later than **01.11.2021**. If the shareholder is a Company, the Company's Certificate of Registration must be attached to the proxy.

Proxies with voting instructions must be dated and signed in order to be valid.

The undersigned: _____

hereby grants the Chair of the Board of Directors (or the person authorised by him or her) proxy to attend and vote for my/our shares at the extraordinary general meeting of Grieg Seafood ASA on 04.11.2021.

The votes shall be exercised in accordance to the instructions below. If the sections for voting are left blank, this will be counted as an instruction to vote in accordance with the Board's and Nomination Committee's recommendations. However, if any motions are made from the attendees in addition to or in replacement of the proposals in the Notice, the proxy holder may vote at his or her discretion. If there is any doubt as to how the instructions should be understood, the proxy holder may abstain from voting.

Agenda for the extraordinary general meeting 2021		For	Against	Abstention
1.	Election of chair of the meeting and one representative to co-sign the minutes along with the chair elected.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	Approval of the notice of meeting and agenda.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	Election of a new member of the Board of Directors in accordance with the nomination committee's recommendation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	Proposal to amend article 6 of the Company's Articles of Association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place

Date

Shareholder's signature (Only for granting proxy with voting instructions)