

## PRESS RELEASE

March 26, 2024

### Vitalia consensus as of march 26, 2024

**Vitalia (Euronext Paris, ISIN code: FR0011995588), an international player in renewable energies, publishes the consensus of equity analysts, as of March 26, 2024.**

<i>in millions of euros</i>	2023 (average)	2024 (average)	2024 (maximum)	2024 (minimum)	2024 (median)	Contributions
<b>Turnover</b>	500	546	610	421	556	6
<i>of which Energy sales</i>	305	387	423	336	382	5
<i>of which Services et corporate</i>	545	370	563	195	341	5
<i>eliminations</i>	-349	-210	-77	-379	-162	5
<b>EBITDA</b>	238	255	264	245	255	6
<i>of which Energy sales</i>	193	235	243	227	235	5
<i>of which Services et corporate</i>	44	20	35	1	20	5
Depreciations, amortisations and provisions	-114	-129	-114	-136	-129	5
<b>EBIT</b>	124	126	145	115	126	5
Financial result	-69	-92	-84	-98	-92	5
Taxes	-21	-16	-7	-30	-16	5
<b>Net income</b>	31	17	21	11	17	5
Minority Interests	1	0	4	-3	0	5
<b>Net income (group share)</b>	32	21	37	10	19	6
<b>Capex</b>	557	584	814	249	584	5
<b>Free Cash Flow</b>	-226	-327	93	-547	-327	4
<b>Gross debt</b>	1,330	1,543	2,313	1,671	1,543	4
<b>Cash and equivalents</b>	696	682	980	0	682	2
<b>Net debt</b>	1,335	1,726	1,954	1,334	1,726	6
<b>Capacity in operation and in construction (in MW)</b>	2,850	3,195	3,346	3,044	3,195	2
<i>ow in operation (in MW)</i>	2,365	2,626	2,771	2,477	2,626	6
<i>ow in construction (in MW)</i>	480	695	823	567	695	2

*Note: The consensus is calculated by Vitalia, based on estimates made by equity analysts who cover Vitalia as of March 26, 2024. The estimates mentioned regarding the projected performance of Vitalia represent only opinions and do not represent forecasts or predictions of Vitalia or its management. By publishing this consensus, Vitalia does not endorse this information, conclusions or recommendations.*

Next on the agenda: **FY 2023 Results**, on April 2<sup>nd</sup>, 2024 (before market opening)

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### About Voltalia ([www.voltalia.com](http://www.voltalia.com))

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Voltalia is an international player in the renewable energy sector. The Group produces and sells electricity generated from wind, solar, hydraulic, biomass and storage facilities that it owns and operates. Voltalia has generating capacity in operation and under construction of 2.8 GW and a portfolio of projects under development representing total capacity of 16.1 GW.

Voltalia is also a service provider and supports its investor clients in renewable energy projects during all phases, from design to operation and maintenance.

As a pioneer in the corporate market, Voltalia provides a global offer to private companies, ranging from the supply of green electricity and energy efficiency services to the local production of their own electricity.

The Group has more than 1,850 employees and is present in 20 countries on 3 continents and is able to act worldwide on behalf of its clients.

Voltalia is listed on the regulated market of Euronext Paris, compartment B (FR0011995588 – VL TSA). The Group is also included in the Gaïa-Index, an index for socially responsible midcaps.

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