

Company announcement no. 21/2021

Transactions in connection with share buy-back programme

22 March 2021

On 23 November 2020, MT Højgaard Holding A/S announced that a share buy-back programme of an aggregated price of up to DKK 15,000,000 was launched with the purpose to meet obligations arising from the company's share-based incentive programme.

The share buy-back programme is executed pursuant to the so-called "Safe Harbour" provisions in Regulation (EU) No. 596/2014 of 16 April 2014 (MAR) and Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016. The programme will end no later than on 30 September 2021.

The following transactions have been executed from 15 March to 19 March 2021:

| | Number of shares | Average purchase price (DKK) | Transaction value (DKK) |
|--|------------------|------------------------------|-------------------------|
| Accumulated, last announcement | 38,420 | 171.06 | 6,572,317 |
| 1 March 2021 | 600 | 192.21 | 115,326 |
| 2 March 2021 | 700 | 194.83 | 136,381 |
| 3 March 2021 | 700 | 192.86 | 135,002 |
| 4 March 2021 | 600 | 194.60 | 116,760 |
| 5 March 2021 | 400 | 193.00 | 77,200 |
| Accumulated under the programme | 41,420 | | 7,152,986 |

A detailed overview of transactions executed during the period 15 March to 19 March 2021 is attached to this announcement.

Following the above transactions, MT Højgaard Holding A/S owns a total of 41,420 treasury shares, corresponding to 0.532% of the company's total share capital.

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