

**PRESS RELEASE**  
*Lund, Juen 5, 2025*

## **The last day of trading in unit rights in Terranet's rights issue**

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Today, June 5, 2025, is the last day of trading in unit rights issued in connection with Terranet AB's ("Terranet" or the "Company") rights issue of units which the Board of Directors resolved on April 16, 2025, and was approved by the annual general meeting on May 23, 2025 (the "Rights Issue"). Unit rights that are not sold or used for subscription will expire worthless.

### **Summary of the Rights Issue:**

- The Rights Issue comprises a maximum of 13,880,714 units. One unit in the Rights Issue consists of twelve (12) B-shares and three (3) warrants of series TO9 B. The warrants are issued free of charge.
- The subscription price per unit in the Rights Issue is SEK 1.08 per unit, corresponding to SEK 0.09 per B-share. Upon full subscription, the Rights Issue will provide Terranet with approximately SEK 15 million before deduction of issue costs.
- The right to subscribe for units in the Rights Issue shall, with preferential rights, be granted to shareholders in proportion to the number of shares they already own, where one (1) existing share entitles the holder to one (1) unit right, and eighty-six (86) unit rights entitle the holder to subscribe for one (1) unit.
- The last day of trading in Terranet's B-shares including the right to receive unit rights in the Rights Issue was April 25, 2025. The B-shares will be traded excluding the right to receive unit rights from April 28, 2025.
- The subscription period for the Rights Issue runs from May 27, 2025, up to and including June 11, 2025.
- The Rights Issue is covered by subscription commitments of approximately SEK 35.2 thousand, corresponding to 0.2 percent of the Rights Issue, and underwriting commitments of approximately SEK 15 million, corresponding to approximately 99.8 percent of the Rights Issue. Thus, the Rights Issue is covered to 100 percent by subscription commitments and underwriting commitments.

**Preliminary timetable for the Rights Issue**

|                              |   |
|------------------------------|---|
| May 27, 2025 – June 5, 2025  | Trading in unit rights  |
| May 27, 2025 – June 11, 2025 | Subscription period   |
| May 27, 2025 – June 30, 2025 | Trading in paid subscribed units (BTU)                              |
| June 13, 2025                | Preliminary date for publication of the outcome in the Rights Issue |

**Advisers**

Mangold Fondkommission AB is the financial advisor to Terranet in connection with the Rights Issue. Eversheds Sutherland Advokatbyrå AB is the legal advisor to the Company in connection with the Rights Issue.

**For more information, please contact:**

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**About Terranet AB (publ)**

*Terranet's goal is to save lives in urban traffic. The company develops innovative technical solutions for Advanced Driver Assistance Systems (ADAS) and Autonomous Vehicles (AV). Terranet's anti-collision system BlincVision laser scans and detects road objects up to ten times faster than any other ADAS technology available today. The company is headquartered in Lund, with offices in Gothenburg and Stuttgart. Since 2017, Terranet has been listed on Nasdaq First North Premier Growth Market (Nasdaq: TERRNT-B).*

Follow our journey at: [www.terranet.se](http://www.terranet.se)

Certified Adviser to Terranet is Mangold Fondkommission AB.

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