

To NASDAQ OMX Copenhagen A/S

22 December 2022

## **Discontinuance of the credit rating of mortgage bonds issued by Nykredit Realkredit A/S through Nykredit Realkredit in General ("instituttet i øvrigt") and Capital Centre C**

Nykredit has requested S&P Global Ratings to cease its credit rating of the mortgage bonds issued by Nykredit Realkredit A/S through Nykredit Realkredit in General ("instituttet i øvrigt") and Capital Centre C as per 1 January 2024.

At 21 December 2022, Nykredit Realkredit in General comprised an outstanding amount of mortgage bonds of a nominal value of DKK 0.18 billion distributed between 13 ISINs of which three mature in 2023 and two on 1 January 2024, and Capital Centre C comprised an outstanding amount of mortgage bonds of a nominal value of DKK 0.26 billion distributed between 10 ISINs.

The fairly modest and continuously shrinking outstanding amount is the reason for Nykredit's decision to end the credit rating of the bonds.

The ISINs in question are:

<b>Nykredit Realkredit in General</b>	<b>Capital Centre C</b>
DK0009722589	DK0009723637
DK0009722662	DK0009724288
DK0009735482	DK0009724445
DK0009736027	DK0009725921
DK0009748709	DK0009726309
DK0009749350	DK0009727034
DK0009750010	DK0009740649
DK0009750366	DK0009740722
DK0009735649 *)	DK0009740995
DK0009736886 *)	DK0009745879
DK0009737850 *)	
DK0009736373 **)	
DK0009736530 **)	

\*) mature in 2023

\*\*\*) mature on 1 Jan.2024

Questions may be addressed to Morten Bækmand Nielsen, Head of Investor Relations, tel +45 44 55 15 21.

Nykredit Realkredit A/S  
Kalvebod Brygge 1-3  
DK-1780 Copenhagen V  
Tel +45 44 55 10 00  
www.nykredit.dk