



Presentation of the parameters of Atos' refinancing framework

Paris, France, April 2, 2024 - As announced on Tuesday March 26, Atos SE will present the parameters of its refinancing framework to its financial creditors on **Monday April 8, 2024 at 17:00 CET**. To that extent, all creditors holding unsecured financial debt of Atos SE are invited to reach out to Kroll, who is acting as the information agent, at the following e-mail address (atos@is.kroll.com). They will be requested to provide, among others, proof of debt holding at that time, names and contact details (email address) of the representatives of the creditors asking to participate in the conference call and to keep it confidential. The logistical details will be communicated later.

Atos SE will provide an update to the market on Tuesday April 9, 2024 before market opening. Participants will not be subject to trading restrictions as a result of the presentation of this information to the market, which has already been scheduled.

Atos will inform the market in due course of the progress of the refinancing discussions with its financial creditors, which might potentially result in a change in its capital structure arising from a final global refinancing agreement, including the issuance of new equity which will result in a dilution of the existing shareholders.

About Atos

Atos is a global leader in digital transformation with c. 95,000 employees and annual revenue of c. € 11 billion. European number one in cybersecurity, cloud and high-performance computing, the Group provides tailored end-to-end solutions for all industries in 69 countries. A pioneer in decarbonization services and products, Atos is committed to a secure and decarbonized digital for its clients. Atos is a SE (Societas Europaea), and listed on Euronext Paris.

The [purpose of Atos](#) is to help design the future of the information space. Its expertise and services support the development of knowledge, education and research in a multicultural approach and contribute to the development of scientific and technological excellence. Across the world, the Group enables its customers and employees, and members of societies at large to live, work and develop sustainably, in a safe and secure information space.

Contacts

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