

**VALNEVA**  
**Declaration of shares and voting rights**  
**February 28, 2022**

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Company name: VALNEVA  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Regulated market of Euronext Paris - Compartment B

Declaration date: March 3, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<p style="text-align: center;"><b>107,165,448</b></p> <p><i>including:</i></p> <ul style="list-style-type: none"> <li>▪ 107,144,934 ordinary shares with a par value of €0.15 each; and</li> <li>▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li> </ul>	129,783,421	<p>Sale of 9,694 shares with double voting rights</p> <p>Exercise of 3,125 BSA equity warrant</p> <p>Transfer of 1,860 shares with double voting rights into bearer form</p>	<p>February 2 and 18, 2022</p> <p>February 4, 2022</p> <p>February 7, 2022</p>	129,659,099