

Share buy-back Program



COMPANY ANNOUNCEMENT NO 20/2021 – 26 APRIL 2021

On 3 March 2021, Royal Unibrew initiated a share buy-back program, cf. company announcement no. 9/2021 of 3 March 2021. The program is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back program is expected to be realized in the period from 4 March 2021 to 30 June 2021. The total share buy-back in the period will not exceed a market price of DKK 250 million.

The following transactions have been made under the program:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	132,731	670.78	89,032,681.29
19 April 2021	14,891	724.50	10,788,541.41
20 April 2021	4,128	723.13	2,985,065.78
21 April 2021	2,611	723.40	1,888,799.23
22 April 2021	-	0.00	0.00
23 April 2021	4,184	740.17	3,096,875.05
Accumulated under the program	158,545	679.88	107,791,962.75

With the transactions stated above Royal Unibrew owns a total of 925,985 shares, corresponding to 1.9% of the share capital. The total amount of shares in the company is 49,350,000, including treasury shares.

For further information on this Announcement:

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Encl.

The Announcement has been prepared in Danish and English. In case of discrepancy, the English version shall prevail.