

Announcement

Reuters>bcp.ls · Exchange>BCP · Bloomberg>bcp.pl
ISIN · PTBCPOAM0015



10 January 2024

Banco Comercial Português, S.A. informs about potential issue of perpetual subordinated notes

Banco Comercial Português, S.A. ("Millennium bcp") informs that has mandated Barclays Bank, BNP Paribas, BofA Securities, Deutsche Bank and Millennium bcp, to arrange a series of investor meetings with qualified investors to take place on 10 January. An Additional Tier 1, euro denominated, fixed rate issue, with a call option from the end of the year 5 and a temporary write down mechanism upon breach of 5.125% CET1, on a solo or consolidated basis, may follow, subject to market conditions.

End of announcement

Banco Comercial Português, S.A.

BANCO COMERCIAL PORTUGUÊS, S.A.,
having its registered office at Praça D. João I, 28, Oporto,
registered at the Commercial Registry of Oporto, with the
single commercial and tax identification number 501 525 882
and the share capital of EUR 3,000,000,000.00.
LEI: JUIU6SODG9YLT7N8ZV32

INVESTOR RELATIONS

Bernardo Collaço
Phone +351 211 131 084
investors@millenniumbcp.pt
bernardo.collaco@millenniumbcp.pt
alexandre.moita@millenniumbcp.pt

MEDIA CONTACTS

Erik T. Burns
Phone +351 211 131 242
Mobile +351 917 265 020
erik.burns@millenniumbcp.pt
cintia.barbas@millenniumbcp.pt