

NOTICE OF EXTRAORDINARY GENERAL MEETING IN

SeaBird Exploration Plc

The Board of Directors hereby convene the Shareholders of

SeaBird Exploration Plc (the Company")

to an Extraordinary General Meeting to be held on
31 December 2021 11.00 am Local time

at Diagoras House, 7th Floor, 16 Pantelis Catelaris Street, CY-1306 Nicosia, CYPRUS

The Extraordinary General Meeting will be opened by the Chairman of the meeting.

The following agenda has been set for the general meeting:

- 1. Appointment of Auditors**
- 2. Remuneration of Auditors**

1. APPOINTMENT OF AUDITORS

The Annual General Meeting is responsible for the Appointment of Auditors. The Board of Directors recommends the following Auditors to be appointed:

RSM Cyprus Limited
131, Gladstonos Street
Kermia Court, 2nd Floor
3032 Limassol
Cyprus

RSM Norge AS, another company within the RSM network is already auditor for the Company's Norwegian subsidiaries, and has been for several years. By using RSM on both the Cyprus companies as well as the Norwegian subsidiaries, the audit process is expected to be more efficient and the cost related to the audit is expected to be reduced.

THE BOARD OF DIRECTORS PROPOSES THE FOLLOWING TO BE RESOLVED AS AN ORDINARY RESOLUTION

That RSM Cyprus Limited be and are hereby appointed as Auditors of the Company until the next Annual General Meeting in 2022 in accordance with the Articles of Association ("**Resolution 1**").

2. REMUNERATION OF AUDITORS

The Annual General Meeting is responsible for the fixing of, or determining of the method of fixing of, remuneration of the Auditors.

It is proposed that the remuneration of the Auditors for work on the Company's 2021 Annual Accounts be determined by the Board of Directors.

THE BOARD OF DIRECTORS PROPOSES THE FOLLOWING TO BE RESOLVED AS AN ORDINARY RESOLUTION

That the remuneration to the Auditor in total for the work with the Company's Annual Accounts is to be determined by the Board of Directors in accordance with the Articles of Association ("**Resolution 2**").

Cyprus, 16 December 2021



Ståle Rodahl

Chairman of the Board of Directors

Notes:

1. *A member entitled to attend and vote at the above Meeting is entitled to appoint one or more proxies to exercise all or any of their rights to attend and to speak and to vote on their behalf. A proxy need not be a member of the Company.*
2. *All persons/companies registered with the Norwegian Central Securities Depository (the "VPS") being holders of depositary ownership interest in SeaBird Exploration Plc for the relevant shares may attend and/or exercise their voting rights at the General Meeting by notifying the Company's VPS Registrar, DNB Bank ASA, by 10.00 hours CET on 30 December 2021 in the form of the attached proxy.*
3. *In the case of a corporation, the proxy must be signed on its behalf by a duly authorised officer or attorney, and a copy of the power of attorney or other authority (if relevant) under which the proxy is signed should be forwarded to the VPS Registrar together with the duly signed and completed proxy form.*
4. *Holders of depositary ownership interests who wish to attend and vote at the General Meeting in person should request the VPS Registrar to appoint him/her/it as proxy in the attached proxy form.*
5. *Completion of a proxy will not prevent members from attending and voting in person if they so wish.*

6. *A proxy form which may be used to make such an appointment has been sent to all Shareholders together with this Notice.*
7. *In the case of joint holders the signature of any one of them will suffice. The vote of the senior party tendering a vote (whether in person or by proxy) shall be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register in respect of the joint holding.*
8. *The Company specifies that for a member to be entitled to attend and vote at the meeting (and for the determination by the Company of the number of votes they may cast) they must be entered on the Company's register of members by three business days before meeting ("the Specified Time"). Changes to entries on the register after the Specified Time will be disregarded in determining the rights of any person to attend or vote at the meeting.*