



Press release
Paris, 8 November 2022

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Orange issues new bonds for a total notional of EUR 750 million

Orange issues a 9-year 3,625% EUR 750 million bond.

Currency	Format	Term	Notional	Coupon	Re-offer spread
EUR	Fixed rate	2031	750 million	3,625%	m/s + 63 bps

BofA Securities (B&D), CIC, Commerzbank, J.P. Morgan, MUFG, UniCredit and Société Générale are acting as Bookrunners.

BofA Securities (B&D) and Société Générale are acting as Global Coordinators.

With this offering, Orange is pursuing its prudent and active balance sheet management policy.

About Orange

Orange is one of the world's leading telecommunications operators with sales of 42.5 billion euros in 2021 and 136,500 employees worldwide at 30 September 2022, including 75,000 employees in France. The Group has a total customer base of 286 million customers worldwide at 30 September 2022, including 240 million mobile customers and 24 million fixed broadband customers. The Group is present in 26 countries. Orange is also a leading provider of global IT and telecommunication services to multinational companies under the brand Orange Business Services. In December 2019, the Group presented its "Engage 2025" strategic plan, which, guided by social and environmental accountability, aims to reinvent its operator model. While accelerating in growth areas and placing data and AI at the heart of its innovation model, the Group will be an attractive and responsible employer, adapted to emerging professions.

Orange is listed on Euronext Paris (symbol ORA) and on the New York Stock Exchange (symbol ORAN).

For more information on the internet and on your mobile: www.orange.com, www.orange-business.com and the Orange News app or to follow us on Twitter: [@orangegrouppr](https://twitter.com/orangegrouppr).

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