

To Nasdaq Copenhagen
and the press

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Results of refinancing

The Nykredit Group has conducted the bond sales in connection with the refinancing of ARMs based on the "refinancing price" principle. The interest rates will be reset on 1 January 2021.

The loans are funded by way of SDOs issued out of Capital Centre H.

For a personal borrower with a 30Y annuity loan, interest rate reset results in the following cash rates:

	ARMs funded by 1Y SDO (Jan22) DKK	ARMs funded by 3Y SDO (Jan24) DKK	ARMs funded by 5Y SDO (Jan26) DKK
Cash rate	-0.16%	-0.33%	-0.27%

	ARMs funded by 1Y SDO (Jan22) EUR	ARMs funded by 3Y SDO (Jan24) EUR	ARMs funded by 5Y SDO (Jan26) EUR
Cash rate	-0.16%	-0.31%	-0.11%

For detailed information on the auction results, please refer to nykredit.dk and totalkredit.dk. For information on the bond sales, please refer to nykredit.com/ir.

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