

EDF SIGNS FOR 10.25 BILLION EUROS OF BANKING FACILITIES

EDF announces the conclusion yesterday of some bilateral term loans for a total amount of 10.25 billion euros⁽¹⁾. These facilities have a maturity of 3 years and do not include any breakup cost in case of early repayment.

These loans were concluded with a group of 9 banks.

This transaction does increase the financial flexibility of the Group for the coming years.

(1) Part of which is in dollars.

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About EDF

As a major player in the energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF Group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 38.5 million customers⁽¹⁾, of whom 29.3 million in France⁽²⁾. It generated consolidated sales of €84.5 billion. EDF is listed on the Paris Stock Exchange.

(1) Since 2018, customers are counted per delivery site. A customer can have two delivery points: one for electricity and another for gas.

(2) Including ES (Électricité de Strasbourg) and SEI.

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