

## company announcement

## Novo Nordisk A/S – Share repurchase programme

**Bagsværd, Denmark, 28 August 2023** – On 10 August 2023, Novo Nordisk initiated a share repurchase programme in accordance with Article 5 of Regulation No 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (the "Safe Harbour Rules"). This programme is part of the overall share repurchase programme of up to DKK 30 billion to be executed during a 12-month period beginning 1 February 2023.

Under the programme initiated 10 August 2023, Novo Nordisk will repurchase B shares for an amount up to DKK 5.7 billion in the period from 10 August 2023 to 31 October 2023.

	Number of B shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	527,453		660,711,930
21 August 2023	77,000	1,272.08	97,950,162
22 August 2023	77,000	1,276.76	98,310,714
23 August 2023	77,000	1,286.69	99,074,833
24 August 2023	75,000	1,296.09	97,206,669
25 August 2023	77,000	1,275.95	98,248,340
Accumulated under the programme	910,453		1,151,502,648

Since the announcement 21 August, the following transactions have been made:

The details for each transaction made under the share repurchase programme are published on <u>novonordisk.com</u>.

With the transactions stated above, Novo Nordisk owns a total of 17,158,565 B shares of DKK 0.20 as treasury shares, corresponding to 0.8% of the share capital. The total amount of A and B shares in the company is 2,255,000,000 including treasury shares.

Novo Nordisk expects to repurchase B shares for an amount up to DKK 30 billion during a 12month period beginning 1 February 2023. As of 25 August 2023, Novo Nordisk has since 1 February 2023 repurchased a total of 15,129,034 B shares at an average share price of DKK 1,086.70 per B share equal to a transaction value of DKK 16,440,733,234.

Novo Nordisk is a leading global healthcare company, founded in 1923 and headquartered in Denmark. Our purpose is to drive change to defeat serious chronic diseases, built upon our heritage in diabetes. We do so by pioneering scientific breakthroughs, expanding access to our medicines, and working to prevent and ultimately cure disease. Novo Nordisk employs about 59,000 people in 80 countries and markets its products in around 170 countries. Novo Nordisk's B shares are listed on Nasdaq Copenhagen (Novo-B). Its ADRs are listed on the New York Stock Exchange (NVO). For more information, visit <u>novonordisk.com, Facebook, Instagram, X, LinkedIn and YouTube.</u>

## **Contact for further information**

## Media:

Ambre James-Brown +45 3079 9289 abmo@novonordisk.com Natalia Salomao Abrahao (US) +1 848 304 1027 niaa@novonordisk.com

Investors: Daniel Muusmann Bohsen +45 3075 2175 dabo@novonordisk.com

David Heiberg Landsted +45 3077 6915 dhel@novonordisk.com Jacob Martin Wiborg Rode +45 3075 5956 jrde@novonordisk.com

Mark Joseph Root (US) +1 848 213 3219 mjhr@novonordisk.com