

Comunicado

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ISIN · PTBCP0AM0015

Millennium
bcp

16 de fevereiro de 2024

Banco Comercial Português, S.A. informa sobre notificação recebida do Bank of America Corporation

O Banco Comercial Português, S.A. informa que recebeu a notificação em anexo.

Fim de comunicado

Banco Comercial Português, S.A.

BANCO COMERCIAL PORTUGUÊS, S.A.
Sede: Praça D. João I, 28, 4000-295 Porto.
Capital Social: 3.000.000.000,00 Euros.
Matriculada na Conservatória do Registo Comercial do Porto com o número único de matrícula e de identificação fiscal 501 525 882.
LEI: JUIU6SODG9YLT7N8ZV32

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Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached ⁱⁱ : BANCO COMERCIAL PORTUGUES SA				
2. Reason for the notification (please tick the appropriate box or boxes): <input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input checked="" type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify) ⁱⁱⁱ :				
3. Details of person subject to the notification obligation ^{iv} :				
Name: Bank of America Corporation		City and country of registered office (if applicable): Wilmington, DE, United States		
4. Full name of shareholder(s) (if different from 3.) ^v :				
5. Date on which the threshold was crossed or reached ^{vi} :				
08.02.2024				
6. Total positions of person(s) subject to the notification obligation:				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	1.670%	4.659%	6.329%	15,113,989,952
Position of previous notification (if applicable)	0.000%	0.910%	0.910%	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTBCP0AM0015		252,384,408		1.670%
SUBTOTAL A		252,384,408		1.670%

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Right to Recall	n/a	n/a	2,670,379	0.018%
Rights of Use	n/a	n/a	45,177,748	0.299%
		SUBTOTAL B.1	47,848,127	0.317%

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Call Option	10/07/2024	n/a	Cash	124,423,520	0.823%
Swaps	31/07/2024	n/a	Cash	3,788,904	0.025%
Swaps	24/09/2024	n/a	Cash	122,434	0.001%
Swaps	24/09/2024	n/a	Cash	663,405	0.004%
Swaps	26/06/2025	n/a	Cash	4,343,815	0.029%
Swaps	26/06/2025	n/a	Cash	873,820	0.006%
Swaps	26/06/2025	n/a	Cash	2,621,460	0.017%

Swaps	26/06/2025	n/a	Cash	873,820	0.006%
Swaps	08/09/2025	n/a	Cash	1,056,265	0.007%
Swaps	01/03/2024	n/a	Cash	22,377,289	0.148%
Swaps	13/02/2024	n/a	Cash	25,257,000	0.167%
Swaps	02/04/2024	n/a	Cash	10,220,148	0.068%
Swaps	06/01/2025	n/a	Cash	59,295,123	0.392%
Swaps	05/03/2024	n/a	Cash	73,240,000	0.485%
Swaps	18/03/2026	n/a	Cash	3,203,674	0.021%
Swaps	13/02/2024	n/a	Cash	25,257,000	0.167%
Swaps	18/11/2024	n/a	Cash	7,230,041	0.048%
Swaps	10/02/2025	n/a	Cash	17,914,829	0.119%
Swaps	31/07/2024	n/a	Cash	3,788,904	0.025%
Swaps	02/04/2024	n/a	Cash	10,220,148	0.068%
Swaps	06/01/2025	n/a	Cash	59,295,123	0.392%
Swaps	05/03/2024	n/a	Cash	73,240,000	0.485%
Swaps	16/02/2026	n/a	Cash	235,325	0.002%
Swaps	25/04/2024	n/a	Cash	126,794,979	0.839%
SUBTOTAL B.2				656,337,026	4.343%

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Bank of America Corporation			
NB Holdings Corporation			
BAC North America Holding Company			
Bank of America, National Association			



Bank of America Corporation			
NB Holdings Corporation			
BofA Securities, Inc			
Bank of America Corporation			
NB Holdings Corporation			
BofAML Jersey Holdings Limited			
BofAML EMEA Holdings 2 Limited			
Merrill Lynch International			
NB Holdings Corporation			
Merrill Lynch International, LLC			
Merrill Lynch Group Holdings, LLC			
BoFA Securities Europe SA			

9. In case of proxy voting: *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

10. Additional information^{xvi}:
 Initial disclosure being made, in relation to Bank of America Corporation position in Banco Commercial Portugues SA.

Done at [London, United Kingdom] on [13.02.2024].