

Bekaert reveals value creation strategy and guidance during Capital Markets Day

Capital Markets Day

Bekaert held a Capital Markets Day on 28 May 2021. The webcast meeting was a public event.

Meeting agenda

1	Adapting to a new world	Jürgen Tinggren, Chairman of the Board of Directors
2	Driving value creation	Oswald Schmid, CEO
3	Strategic transformation	Juan Carlos Alonso, CSO
4	Guiding for growth	Taoufiq Boussaid, CFO
5	Q&A	Live session with financial analysts covering Bekaert

The recorded webcast and the presentation material will be published on the [Bekaert website](#) after the meeting.

Short-term outlook (2021) and mid-term (2022-2026) guidance

The strong performance Bekaert is delivering and the company's determination to stimulate value creation by further enhancing the business portfolio and seizing value growth in robust markets, have increased the future potential of Bekaert.

Bekaert raises its outlook for the fiscal year 2021 and reveals the guidance for the mid-term:

	Consolidated sales	Underlying EBIT margin	FCF yield	Net debt leverage
Mid-term targets (2022-2026)	3%+ CAGR organic	8-10% through the cycle	~100% FCF/net result	<1.5 net debt/uEBITDA
Restated 2021 outlook	≥ € 4.4 mld	≥ 80bps above FY2020		<1.0

Financial Calendar

2021 half year results	30 July	2021
Third quarter trading update 2021	19 November	2021

Disclaimer

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Company Profile

Bekaert ([bekaert.com](https://www.bekaert.com)) is a world market and technology leader in steel wire transformation and coating technologies. We pursue to be the preferred supplier for our steel wire products and solutions by continuously delivering superior value to our customers worldwide. Bekaert (Euronext Brussels: BEKB) is a global company with more than 27 000 employees worldwide, headquarters in Belgium and € 4.4 billion in combined revenue in 2020.

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