company announcement

Novo Nordisk A/S – Share repurchase programme

Bagsværd, Denmark, 11 December 2023 – On 6 November 2023, Novo Nordisk initiated a share repurchase programme in accordance with Article 5 of Regulation No 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (the "Safe Harbour Rules"). This programme is part of the overall share repurchase programme of up to DKK 30 billion to be executed during a 12-month period beginning 1 February 2023.

Under the programme initiated 6 November 2023, Novo Nordisk will repurchase B shares for an amount up to DKK 4.1 billion in the period from 7 November 2023 to 29 January 2024.

Since the announcement of the programme, the following transactions have been made:

	Number of B shares (of DKK 0.10)	Average purchase price	Transaction value, DKK
Accumulated, last announcement	**2,103,000**		**1,469,059,557**
04 December 2023	110,000	694.69	76,415,579
05 December 2023	110,000	688.28	75,711,171
06 December 2023	110,000	685.11	75,362,008
07 December 2023	115,000	672.63	77,352,233
08 December 2023	115,000	666.11	76,602,197
Accumulated under the programme	**2,663,000**		**1,850,502,745**

The details for each transaction made under the share repurchase programme are published on novonordisk.com.

With the transactions stated above, Novo Nordisk owns a total of 50,667,054 B shares of DKK 0.10 as treasury shares, corresponding to 1.1% of the share capital. The total amount of A and B shares of DKK 0.10 in the company is 4,510,000,000 including treasury shares.

Novo Nordisk expects to repurchase B shares for an amount up to DKK 30 billion during a 12-month period beginning 1 February 2023. As of 08 December 2023, Novo Nordisk has since 1 February 2023 repurchased a total of 46,770,778 B shares of DKK 0.10 at an average share price of DKK 592.80 per B share of DKK 0.10 equal to a transaction value of DKK 27,725,587,543.

Novo Nordisk is a leading global healthcare company, founded in 1923 and headquartered in Denmark. Our purpose is to drive change to defeat serious chronic diseases, built upon our heritage in diabetes. We do so by pioneering scientific breakthroughs, expanding access to our medicines, and working to prevent and ultimately cure disease. Novo Nordisk employs about 61,400 people in 80 countries and markets its products in around 170 countries. Novo Nordisk's B shares are listed on Nasdaq Copenhagen (Novo-B). Its ADRs are listed on the New York Stock Exchange (NVO). For more information, visit novonordisk.com, Facebook, Instagram, X, LinkedIn and YouTube.

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