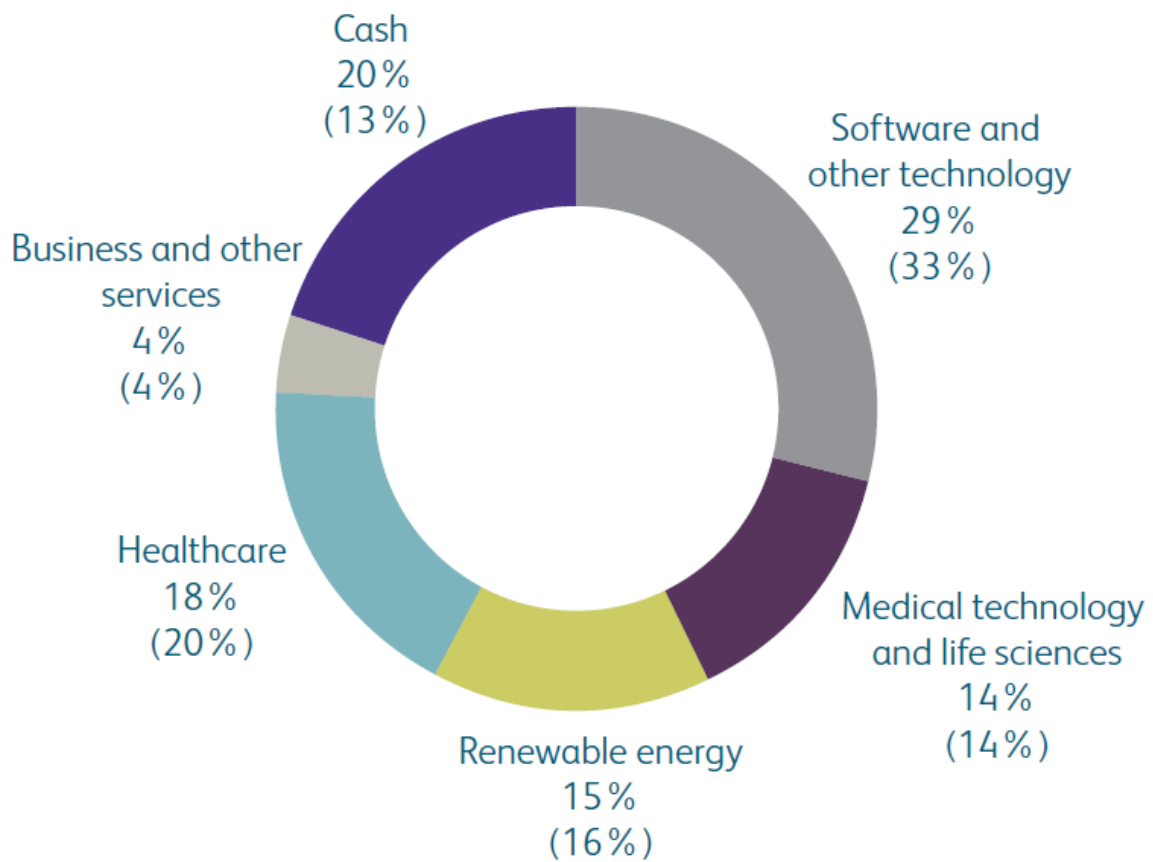


Portfolio sector allocation



Comparatives for 31 December 2019 are in brackets

Source: Albion Capital Group LLP