

To
NASDAQ Copenhagen A/S

Executive Management
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Opening of new floating-rate bonds

Realkredit Danmark will open two new mortgage covered bonds (SDRO) for the funding/refinancing of RD Stibor3® and RD Nibor3®.

The new SDRO's will be opened with the below characteristics:

| Reference rate | Type | Series | Currency | Interest rate floor | Initial coupon | Amortisation | Convention | Maturity |
|----------------|------|--------|----------|---------------------|----------------|--------------|---------------|------------|
| STIBOR 3M | SDRO | 15G | SEK | 0.00% | 4.50% | Bullet | Actual/actual | 01-10-2027 |
| NIBOR 3M | SDRO | 16G | NOK | 0.00% | 5.15% | Bullet | Actual/360 | 01-10-2026 |

The final terms will be published by announcement of prospectus as soon as they are available.

The Executive Management

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.