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## PRESS RELEASE

# Eramet: Issue of sustainability-linked bonds to be assimilated with the bonds issued on 30 May 2024

Eramet announces today the issue of sustainability-linked bonds in a principal amount of €100 million (the “**Bonds**”) which will be assimilated and form a single series from their issue date with the €500 million sustainability-linked bonds due 30 November 2029 issued on 30 May 2024, with an annual coupon of 6.5%. This issue increases the total principal amount of such bonds to €600 million.

The net proceeds of the issue of the Bonds will be used for Eramet’s general corporate purposes.

The Bonds will have the same terms and conditions as those issued in May 2024 (with the exception of the issue price)<sup>1</sup>.

The Bonds, for which the settlement is scheduled on 28 May 2025, will be admitted to trading on the regulated market of Euronext in Paris.

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<sup>1</sup> [23-05-2024-Eramet-Successful-issue-of-E500-million-sustainability-linked-bonds-PR.pdf](#)

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*MiFID II professionals/ECPs-only/ No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs or UK PRIIPs key information document (KID) has been prepared as not available to retail investors in EEA and in the United Kingdom.*

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## ABOUT ERAMET

Eramet transforms the Earth's mineral resources to provide sustainable and responsible solutions to the growth of the industry and to the challenges of the energy transition.

Its employees are committed to this through their civic and contributory approach in all the countries where the mining and metallurgical group is present.

Manganese, nickel, mineral sands, and lithium: Eramet recovers and develops metals that are essential to the construction of a more sustainable world.

As a privileged partner of its industrial clients, the Group contributes to making robust and resistant infrastructures and constructions, more efficient means of mobility, safer health tools and more efficient telecommunications devices.

Fully committed to the era of metals, Eramet's ambition is to become a reference for the responsible transformation of the Earth's mineral resources for living well together.

[www.eramet.com](http://www.eramet.com)

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