

Company announcement

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Notes with a coupon payment linked to 3 month DKK CIBOR

On 27 October 2020, Danske Bank will issue DKK 55,600,000 in notes with a coupon payment linked to the performance of 3 month DKK CIBOR. The notes are designated “*DB 0BNY Capped Floater 2025*”, (ISIN: DK0030472022).

The notes are issued at a price of 100. The notes pay interest as determined by reference to the development of 3 months DKK CIBOR.

The notes are issued under Danske Bank’s EUR 5,000,000,000 Structured Note Programme dated 17 June 2020.

For further information about the notes, please see the Final Terms attached to this announcement which together with the Base Prospectus specify the terms and conditions of the notes.

Danske Bank A/S

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