

Statkraft AS: Publication of Offering Circular

The following Offering Circular is available for viewing:

Offering Circular dated 26 March 2020 for the EUR 6,000,000,000 Euro Medium Term Note Programme of Statkraft AS

To view the full document, please paste the following URL into the address bar of your browser:

Offering Circular:

<https://www.statkraft.com/globalassets/1-statkraft-public/05-investor-relations/6-funding/emtn/2020/offering-circular.pdf>

The 2019 annual report:

<https://www.statkraft.com/globalassets/1-statkraft-public/05-investor-relations/4-reports-and-presentations/2019/q4-2019/statkraft-as-annual-report-2019.pdf>

The 2018 annual report:

<https://www.statkraft.com/globalassets/1-statkraft-public/05-investor-relations/4-reports-and-presentations/2018/annual-report-2018/2018-annual-report-statkraft-as.pdf>

A copy of the Offering Circular has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>

For further information, please contact:

Funding Manager Stephan Skaane, tel.: +47 905 13 652, e-mail: stephan.skaane@statkraft.com
Senior Vice President Group Treasury, Geir Bangsund, tel.: +47 480 40 986, e-mail: geir.bangsund@statkraft.com

Statkraft is a leading company in hydropower internationally and Europe's largest generator of renewable energy. The Group produces hydropower, wind power, solar power, gas-fired power and supplies district heating. Statkraft is a global company in energy market operations. Statkraft has 4000 employees in 16 countries.

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