

## **Anoto Group carries out a directed share issue of 12 million new ordinary shares at a premium to the market price, through which the company will raise USD 1.464 million**

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Stockholm, November 4, 2019 – The Board of Directors of Anoto Group AB (publ) (“Anoto”) has, based on the authorization granted to the board of directors on the annual general meeting on May 17, 2019, resolved on a directed share issue of 12,000,000 ordinary shares at a subscription price of USD 0.122 per share (approximately SEK 1.17) (the “New Issue”). The subscription price corresponds to a premium of approximately 17.8 percent against the volume-weighted average price during the 10 trading days prior to the Board's issue decision.

The new ordinary shares in New Issue has been subscribed for by Solt Works Co Ltd (“Solt Works”), an ICT company listed on KOSDAQ. All subscribed shares have been allotted. The reasons for the deviation from the shareholders’ preferential rights are to carry out capital raising in a timely and cost-efficient manner and diversify the shareholder base with institutional investors.

On Friday November 1, Anoto announced that the company is evaluating an investment in Knowledge AI Inc. by a group of investors, including Solt Works.

“We are continuing to strengthen our shareholder base with a listed institutional investor who sees the long-term value in Anoto Group as well as KAIT. That Solt Works are willing to invest at a premium to the market price is a proof of our future outlook and the potential of our stock price”, said Jörgen Durban, Chairman of the Board of Anoto Group.

Through the New Issue, Anoto Group will receive USD 1.464 million before issue costs. The New Issue has a dilution effect of approximately 8 percent of the share capital after dilution by increasing the number of outstanding shares from 138,262,257 to 150,262,257.

The proceeds will be used to for sales and marketing expenses, build-up of existing pen inventory in preparation for expected increase in demand in Livescribe.

### **Advisors**

Setterwalls Advokatbyrå has acted as legal advisor to the Company.

### **For further information, please contact:**

Joonhee Won, CEO

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*This information is information that Anoto Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 4 November 2019, at 07:00 CET.*

### **About Anoto Group**

Anoto is a publicly held Swedish technology company known globally for innovation in the area of information-rich patterns and the optical recognition of those patterns. It is a leader in digital writing and drawing solutions, having historically used its proprietary technology to develop smartpens and the related software. These smartpens enrich the daily lives of millions of people around the world. Now Anoto is a cloud based software solution provider based on its patented dot pattern technology which provides a methodology for accumulating digital big data from analogue inputs. Anoto Cloud includes Anoto's four solutions: KAIT – the world's first AI solution for offline education; ACE – Anoto's new and improved enterprise forms solutions; aDNA – Anoto's secure interactive marketing solution;

and Dr. Watson – Anoto's biometric authentication and security solution. Anoto is traded on the Small Cap list of Nasdaq Stockholm under ANOT.

### **About Solt Works Co Ltd**

Solt Works Co Ltd, formerly IBKS No.4 Special Purpose Acquisition Co, is a Korea-based company principally engaged in the development and provision of defense industry software. The Company operates its business through three segments. The Virtual Training System segment provides training systems, computer based trainings (CBTs) and simulations, big data processing technologies, graphics and models creating technologies for three-dimensional (3D) image generation, training equipment and mobile platform interworking technologies and others. The Integrated Logistics Support (ILS) segment provides ILS elements development services, interactive electronic technical manuals (IERMs) and others. The Other segment provides biotoxin monitors, technical translation services, rugged notebooks and others civilian products.

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