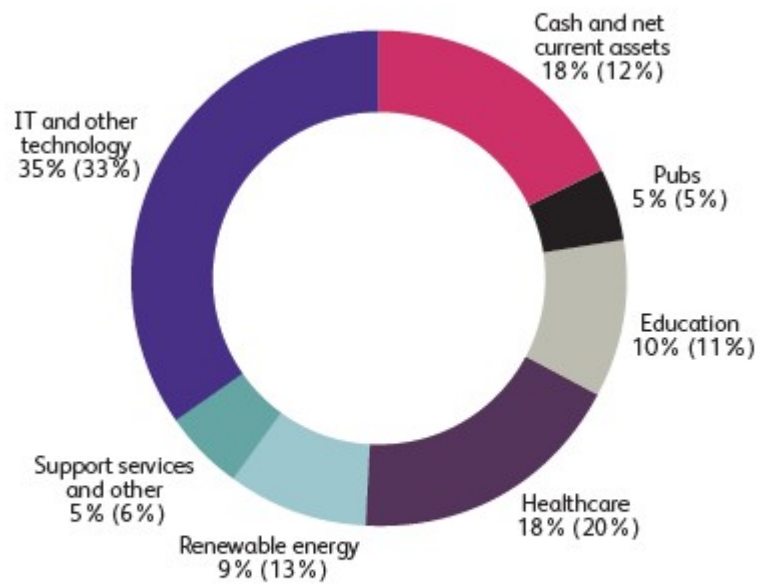


Investment portfolio by sector



Comparatives for 31 March 2019 are shown in brackets

Source: Albion Capital Group LLP