Caisse Française de Financement Local ("Caffil") has amended the *Final Terms* dated 9 February 2024 relating to the issue of €25,000,000 3.750 per cent. *obligations foncières* due 13 February 2054 (ISIN Code: FR001400NUE2) (the "*Obligations Foncières*") under its €75,000,000,000 EMTN Programme (the "Amended and Restated Final Terms").

The amendment provides for the correction of the following manifest error in the Final Terms:

- Item 21 (ii) entitled "Optional Redemption Amount of each *Obligation Foncière*" in Part A of the *Final Terms* is deleted and replaced as follows:
- (ii) Optional Redemption Amount of each EUR 100,000 per *Obligation Foncière* of EUR *Obligation Foncière*: 100,000 Specified Denomination

Caffil accepts responsibility for the information included in this notice to the bondholders.

The Amended and Restated Final Terms relating to the issue of the *Obligations Foncières* will be available on the website of the AMF (www.amf-france.org), the Luxembourg Stock Exchange (https://www.luxse.com/) and the Issuer (www.caissefrancaisedefinancementlocal.fr).

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