

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 July 2025.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cita-loan	Cita-loan	Cibor-loan	Cibor-loan	Cibor-loan	Cibor-loan
ISIN	DK000954918-0	DK000954926-3	DK000954950-3	DK000954942-0	DK000954888-5	DK000954896-8
Reference rate	Cita6M	Cita6M	Cibor6M	Cibor6M	Cibor6M	Cibor6M
Cover pool	H (SDO)	H (SDO)	H (SDO)	H (SDO)	H (SDO)	H (SDO)
Series	32H	32H	32H	32H	32H	32H
Callable	No	No	Yes	No	No	Yes
Interest rate cap	No	No	No	No	Yes	Yes
Auction results						
Total allotment	DKK 18,500 mio.	DKK 11,300 mio.	DKK 850 mio.	DKK 25 mio.	DKK 1,400 mio.	DKK 500 mio.
Total bids	DKK 42,949 mio.	DKK 33,567 mio.	DKK 2.440 mio.	DKK 83 mio.	DKK 4,435 mio.	DKK 2.385 mio.
Interest rate spread	+0.60%	+0.61%	+ 0.19%	+0.00%	+0.18%	+0.33%
Price	100.20	100.20	100.20	100.20	100.20	100.20
Other information						
Maturity	01-01-2029	01-01-2029	01-07-2029	01-01-2028	01-07-2029	01-07-2034

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